

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH OCTOBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	111.15	(0.01)	(1.81)
GBP/KES	152.90	0.25	(3.06)
EUR/KES	129.08	0.01	3.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.85	1.15	16.92
NSE-20	1,960.30	0.26	4.92
NSE-25	3,849.53	0.63	12.72
FTSE 15	209.21	0.29	17.43
FTSE 25	234.69	0.88	18.78

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.97	24.68		25.42
Market Turnover (USD MN)	3.82	4.13		944.69
Foreign Buys (%)	77.62	50.93		56.16
Foreign Sales (%)	57.58	69.66		57.01
Foreign Participation (%)	67.60	60.29		56.58

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea Kenya	140.00	6.06	500
Express Kenya	4.00	5.54	200
HF Group	3.89	3.73	6,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.50	(6.25)	300
Eveready E.A	0.96	(4.00)	1,900
BK Group	26.50	(3.64)	205,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	1.63	1.48	1.36	165.00	(0.60)
Safaricom	1.41	1.40	0.48	42.85	2.02
BAT Kenya	0.30	-	0.28	430.00	(0.58)
Centum	0.20	-	-	17.80	1.71
KCB Group	0.09	-	-	44.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.98	(0.01)	(4.19)
KES/RWF	9.16	0.01	0.95
KES/TSH	20.74	(0.00)	(2.38)
USD/USH	3,555.00	0.00	2.45
USD/RWF	1,018.49	(0.01)	(2.78)
USD/TSH	2,305.01	(0.00)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,466.95	(0.10)	11.99
USE LCI**	336.94	0.16	1.53
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,905.33	0.16	4.87
DSE TSI**	3,560.51	(0.01)	2.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	29,590.72	0.81	26.00	0.46
UMEM	3,095.39	6.19	198.00	0.07

RSE				
BOK	95,492.74	27.28	250.00	-
BLR	3,928.84	13.10	120.00	-
IMR	2,455.53	4.91	45.00	-
CMR	-	13.10	120.00	-
MTNR	-	21.83	200.00	-

DSE **				
CRDB	449,467.87	12.06	250.00	-
DCB	96.44	9.64	200.00	-
DSE	234,649.64	57.87	1,200.00	(1.64)
JATU	46,910.64	30.86	640.00	(4.48)
NICO	15,792.80	12.06	250.00	-
NMB	1,031.96	103.20	2,140.00	-
PAL	385.78	19.29	400.00	-
SWIS	530.45	53.04	1,100.00	-
TBL	13,140,572.78	525.62	10,900.00	-
TCCL	2,170.00	21.70	450.00	-
TOL	255.58	25.56	530.00	-
TPCC	394,766.92	173.60	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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