

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01st SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.89	(0.02)	(0.66)
GBP/KES	151.51	(0.25)	(2.12)
EUR/KES	130.05	(0.35)	2.87

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	182.03	(0.16)	19.67
NSE-20	2,026.14	0.27	8.44
NSE-25	4,004.08	(0.37)	17.24
FTSE 15	219.70	(0.53)	23.32
FTSE 25	242.19	(0.33)	22.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.81	25.86	25.98	
Market Turnover (USD MN)	4.57	7.22	773.23	
Foreign Buys (%)	58.25	56.37	56.49	
Foreign Sales (%)	65.02	69.91	56.06	
Foreign Participation (%)	61.63	63.14	56.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	4.06	12.78	1,231,100
Nairobi Business Ventures	5.74	7.49	188,500
Crown Paints	30.10	7.31	24,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.01	(8.64)	3,800
Kakuzi Plc	383.25	(6.52)	100
TPS Eastern Africa	14.05	(6.33)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.49	1.66	2.09	42.60	-
KCB Group	0.74	0.66	0.66	48.00	(1.03)
Bamburi	0.30	-	-	37.50	(0.13)
Equity Group	0.25	0.22	0.15	52.50	(1.41)
I&M Group	0.18	-	-	23.00	(1.08)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.17	(0.02)	(3.63)
KES/RWF	9.18	(0.01)	1.16
KES/TSH	21.10	(0.02)	(0.65)
USD/USH	3,535.01	(0.00)	3.00
USD/RWF	1,009.04	(0.01)	(1.82)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,574.73	0.03	20.22
USE LCI**	342.68	-	3.26
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,992.95	(0.17)	9.69
DSE TSI**	3,617.19	(0.29)	3.81

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.14	240.00	-
BLR	232,621.46	13.07	120.00	-
IMR	-	4.90	45.00	-
CMR	-	13.07	120.00	-
MTNR	-	25.05	230.00	-
DSE **				
CRDB	534,454.65	12.08	255.00	-
DCB	1,146.75	10.43	220.00	-
JATU	26,062.52	26.06	550.00	10.00
NICO	41,463.10	11.85	250.00	-
NMB	2,217.68	110.88	2,340.00	-
TCCL	6,501.41	23.22	490.00	-
TOL	14,215.92	23.69	500.00	-
TPCC	70,046.58	180.07	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com