

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02nd SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.93	(0.04)	(0.70)
GBP/KES	151.42	0.06	(2.06)
EUR/KES	130.03	0.02	2.89

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.97	(0.58)	18.97
NSE-20	2,024.40	(0.09)	8.35
NSE-25	3,969.97	(0.85)	16.24
FTSE 15	217.10	(1.18)	21.86
FTSE 25	240.06	(0.88)	21.50

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.65	25.80	25.83	
Market Turnover (USD MN)	1.36	4.57	774.60	
Foreign Buys (%)	33.51	58.25	56.45	
Foreign Sales (%)	50.90	65.02	56.05	
Foreign Participation (%)	42.20	61.63	56.25	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	6.30	9.76	117,300
WPP Scangroup	4.33	6.65	2,673,700
TPS Eastern Africa	14.95	6.41	5,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.50	(9.79)	600
Express Kenya	4.20	(7.69)	4,100
KenGen	4.60	(4.76)	41,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.67	0.33	0.59	42.45	(0.35)
KCB Group	0.18	0.04	0.02	47.15	(1.77)
Bamburi	0.12	-	-	38.00	1.33
WPP Scangroup	0.11	0.01	0.08	4.33	6.65
I&M Group	0.07	-	-	22.70	(1.30)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.22	0.15	(3.48)
KES/RWF	9.18	(0.03)	1.13
KES/TSH	21.09	(0.04)	(0.69)
USD/USH	3,541.84	(0.19)	2.81
USD/RWF	1,009.16	(0.01)	(1.84)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,561.14	(0.86)	19.18
USE LCI**	342.48	(0.06)	3.20
RSE RSI	106.69	(2.05)	(3.05)
RSE RASI	146.75	(0.43)	(0.94)
DSE DSEI**	1,989.27	(0.18)	9.49
DSE TSI**	3,617.57	0.01	3.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	467,989.15	26.14	240.00	-
BLR	7,843.39	13.07	120.00	-
IMR	25,981.24	4.90	45.00	-
CMR	10,457.86	13.07	120.00	-
MTNR	1,187,402.64	23.75	218.00	(5.22)
DSE **				
CRDB	83,313.27	12.09	255.00	-
DCB	1,042.92	10.43	220.00	-
JATU	42,664.95	28.44	600.00	9.09
MKCB	369.76	36.98	780.00	-
NICO	159,993.55	11.85	250.00	-
SWALA	696.86	23.23	490.00	-
TCCL	24,622.42	23.23	490.00	-
TPCC	10,808.45	180.14	3,800.00	-
TTP	625.75	5.69	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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