

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03rd SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.99	(0.05)	(0.75)
GBP/KES	151.61	(0.12)	(2.19)
EUR/KES	130.26	(0.18)	2.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	179.47	(0.83)	17.99
NSE-20	2,025.37	0.05	8.40
NSE-25	3,932.50	(0.94)	15.15
FTSE 15	215.03	(0.95)	20.70
FTSE 25	237.97	(0.87)	20.44

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.43	25.64	25.62	
Market Turnover (USD MN)	3.11	1.36	777.74	
Foreign Buys (%)	47.85	33.51	56.41	
Foreign Sales (%)	58.10	50.90	56.06	
Foreign Participation (%)	52.98	42.20	56.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	8.56	9.74	100
Nairobi Business Ventures	6.88	9.21	146,700
WPP Scangroup	4.63	6.93	1,589,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	36.00	(9.89)	2,000
Equity Group	49.90	(3.11)	286,800
NCBA Group	27.20	(2.68)	244,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.90	0.35	0.81	42.15	(0.71)
E.A Breweries	0.80	0.40	0.48	175.50	(0.14)
KCB Group	0.48	0.45	0.38	46.80	(0.74)
Kenya Re-insurance	0.17	0.17	-	2.50	0.81
KPLC	0.15	-	-	1.36	(1.45)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.12	(0.30)	(3.77)
KES/RWF	9.18	(0.03)	1.10
KES/TSH	21.08	(0.05)	(0.74)
USD/USH	3,533.01	0.25	3.05
USD/RWF	1,009.30	(0.01)	(1.85)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,552.22	(0.57)	18.50
USE LCI**	342.34	(0.04)	3.16
RSE RSI	107.31	0.58	(2.49)
RSE RASI	146.93	0.12	(0.82)
DSE DSEI**	1,978.32	(0.55)	8.89
DSE TSI**	3,622.96	0.15	3.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	16,483,556.00	26.70	245.00	2.08
BLR	-	13.08	120.00	-
IMR	32,364.93	4.90	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	23.76	218.00	-
DSE **				
CRDB	4,786,345.42	12.33	260.00	1.96
DCB	521.71	10.43	220.00	-
JATU	1,853,114.85	31.30	660.00	10.00
NICO	23,714.10	11.86	250.00	-
NMB	11,098.20	110.98	2,340.00	-
TPCC	78,398.82	180.23	3,800.00	675.51
VODA	730.39	36.52	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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