

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.03	(0.04)	(0.79)
GBP/KES	152.12	(0.34)	(2.54)
EUR/KES	130.59	(0.25)	2.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.84	(0.35)	17.57
NSE-20	2,038.45	0.65	9.10
NSE-25	3,905.97	(0.67)	14.37
FTSE 15	213.53	(0.70)	19.86
FTSE 25	236.73	(0.52)	19.81

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.33	25.42	25.53	
Market Turnover (USD MN)	3.20	3.11	780.97	
Foreign Buys (%)	26.31	47.85	56.29	
Foreign Sales (%)	45.42	58.10	56.01	
Foreign Participation (%)	35.87	52.98	56.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	7.56	9.88	123,600
E.A.Portland	9.40	9.81	12,700
Kenya Power	1.49	9.56	2,021,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	6.32	(9.71)	2,800
Uchumi Supermarket	0.24	(7.69)	203,600
Eaagads	12.95	(7.50)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi	1.19	-	-	39.75	4.47
Safaricom	0.90	0.60	0.72	42.15	-
Equity Group	0.78	0.23	0.73	49.20	(1.40)
KCB Group	0.08	-	-	46.25	(1.18)
Britam	0.04	-	-	8.30	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.99	(0.41)	(4.16)
KES/RWF	9.17	(0.03)	1.07
KES/TSH	21.08	(0.04)	(0.78)
USD/USH	3,520.01	0.37	3.41
USD/RWF	1,009.40	(0.01)	(1.86)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,530.91	(1.37)	16.88
USE LCI**	342.48	0.04	3.20
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,978.46	0.01	8.89
DSE TSI**	3,623.41	0.01	3.99

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.71	245.00	-
BLR	-	13.08	120.00	-
IMR	53,958.01	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	23.76	218.00	-
DSE **				
CRDB	381,315.24	12.34	260.00	-
JATU	68,324.16	34.16	720.00	9.09
NICO	113,043.27	11.86	250.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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