

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.05	(0.02)	(0.81)
GBP/KES	152.27	(0.10)	(2.64)
EUR/KES	130.59	(0.00)	2.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.65	(0.67)	16.79
NSE-20	2,053.00	0.71	9.88
NSE-25	3,893.52	(0.32)	14.00
FTSE 15	213.58	0.02	19.89
FTSE 25	235.69	(0.44)	19.29

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.15	25.32	25.36	
Market Turnover (USD MN)	3.38	3.20	784.37	
Foreign Buys (%)	4.75	26.31	56.06	
Foreign Sales (%)	59.39	45.42	56.03	
Foreign Participation (%)	32.07	35.87	56.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	5.56	9.88	276,000
Nairobi Business Ventures	8.08	6.88	549,200
Trans-Century	1.40	5.26	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.96	(4.95)	4,400
E.A.Portland	9.00	(4.26)	1,100
Sameer	3.48	(4.13)	6,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.05	0.05	1.92	41.60	(1.30)
Equity Group	0.98	0.04	0.04	49.05	(0.30)
Stanlib Fahari	0.13	-	-	6.90	-
KCB Group	0.10	0.02	0.04	46.35	0.22
KenGen	0.05	0.05	0.00	4.86	3.62

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.01	0.07	(4.10)
KES/RWF	9.17	(0.01)	1.05
KES/TSH	21.07	(0.02)	(0.80)
USD/USH	3,523.00	(0.09)	3.33
USD/RWF	1,009.47	(0.01)	(1.87)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,511.73	(1.25)	15.41
USE LCI**	342.36	(0.04)	3.17
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,970.51	(0.40)	8.46
DSE TSI**	3,623.63	0.01	3.99

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.71	245.00	-
BLR	-	13.08	120.00	-
IMR	118,721.86	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	23.77	218.00	-

DSE **				
CRDB	789,065.16	12.34	260.00	-
DCB	835.23	10.44	220.00	-
DSE	76,878.91	56.95	1,200.00	-
JATU	10,250.52	34.17	720.00	-
NMB	3,331.42	111.05	2,340.00	-
TCCL	61,621.77	23.25	490.00	-
TICL	664.39	16.61	350.00	-
TOL	726,078.56	24.20	510.00	2.00
TPCC	1,084,704.42	180.33	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com