

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.08	(0.03)	(0.83)
GBP/KES	151.77	0.33	(2.30)
EUR/KES	130.51	0.07	2.53

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.74	0.61	17.51
NSE-20	2,066.46	0.66	10.60
NSE-25	3,909.72	0.42	14.48
FTSE 15	214.46	0.41	20.38
FTSE 25	237.01	0.56	19.96

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.30	25.15	25.51	
Market Turnover (USD MN)	2.99	3.38	787.39	
Foreign Buys (%)	54.09	4.75	56.05	
Foreign Sales (%)	16.12	59.39	55.87	
Foreign Participation (%)	35.11	32.07	55.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	1.70	9.68	767,500
Umeme	6.60	4.76	10,400
Uchumi	0.26	4.00	80,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	8.54	(5.11)	5,400
Bamburi	38.60	(3.02)	15,100
BK Group	35.00	(2.78)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.91	1.10	0.47	42.00	0.96
KCB Group	0.46	0.43	0.00	46.30	(0.11)
E.A.Breweries	0.24	-	-	175.00	(0.28)
WPP Scangroup	0.11	-	-	5.74	3.24
Equity Group	0.06	0.02	0.01	49.60	1.12

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.07	0.17	(3.93)
KES/RWF	9.17	(0.01)	1.04
KES/TSH	21.07	(0.03)	(0.82)
USD/USH	3,530.01	(0.20)	3.14
USD/RWF	1,009.59	(0.01)	(1.88)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,494.54	(1.14)	14.10
USE LCI**	342.56	0.06	3.23
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,974.27	0.19	8.66
DSE TSI**	3,624.16	0.01	4.01

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.71	245.00	-
BLR	-	13.08	120.00	-
IMR	9,322.46	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	23.77	218.00	-

DSE **				
CRDB	165,256.85	12.34	260.00	-
DCB	20,886.14	10.44	220.00	-
JATU	225,000.71	37.50	790.00	9.72

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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