

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.10	(0.02)	(0.85)
GBP/KES	151.68	0.06	(2.24)
EUR/KES	130.27	0.18	2.71

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	179.98	0.69	18.32
NSE-20	2,062.66	(0.18)	10.40
NSE-25	3,931.36	0.55	15.11
FTSE 15	215.01	0.26	20.69
FTSE 25	238.44	0.60	20.68

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.47	25.30	25.69	
Market Turnover (USD MN)	5.00	2.99	792.42	
Foreign Buys (%)	45.84	54.09	55.99	
Foreign Sales (%)	2.47	16.12	55.53	
Foreign Participation (%)	24.16	35.11	55.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.80	9.20	100
Umeme	6.90	4.55	5,100
Sasini	19.50	3.72	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.01	(8.64)	600
Sanlam Kenya	9.92	(8.57)	8,700
Nairobi Business Ventures	7.42	(8.17)	26,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.83	1.35	0.00	42.50	1.19
Equity	0.98	0.40	0.02	49.85	0.50
KCB Group	0.55	0.40	0.00	46.30	-
ABSA Bank	0.16	0.14	-	10.30	-
E.A Breweries	0.11	0.00	0.01	175.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.06	(0.02)	(3.95)
KES/RWF	9.17	(0.02)	1.02
KES/TSH	21.06	(0.04)	(0.86)
USD/USH	3,530.01	0.00	3.14
USD/RWF	1,009.58	0.00	(1.88)
USD/TSH	2,318.50	0.02	0.02

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,502.03	0.50	14.67
USE LCI**	342.39	(0.04)	3.18
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,968.02	(0.32)	8.32
DSE TSI**	3,620.20	(0.11)	3.89

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.72	245.00	-
BLR	-	13.09	120.00	-
IMR	9,814.83	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	-	23.77	218.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,789,568.53	12.11	255.00	(1.92)
DSE	113,968.77	56.98	1,200.00	-
JATU	281,787.79	40.84	860.00	8.86
NMB	13,334.35	111.12	2,340.00	-
PAL	379.90	18.99	400.00	-
TOL	109,229.57	25.17	530.00	3.92
TPCC	39,699.12	180.45	3,800.00	-
VODA	36,564.98	36.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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