

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.87	0.20	(0.64)
GBP/KES	151.82	(0.09)	(2.33)
EUR/KES	130.02	0.19	2.89

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.14	0.09	18.43
NSE-20	2,063.44	0.04	10.44
NSE-25	3,948.99	0.45	15.63
FTSE 15	216.56	0.72	21.56
FTSE 25	239.44	0.42	21.19

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.55	25.53	25.71	
Market Turnover (USD MN)	3.63	5.01	796.08	
Foreign Buys (%)	51.38	45.84	55.97	
Foreign Sales (%)	13.88	2.47	55.34	
Foreign Participation (%)	32.63	24.16	55.66	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.40	10.00	100
B.O.C Kenya	74.50	8.76	400
Eaagads Ltd	13.80	7.39	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	29.80	(8.73)	20,900
Nairobi Business Ventures	6.82	(8.09)	91,800
Sameer Africa	3.54	(6.84)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.62	1.37	0.26	42.50	-
Equity Group	1.20	0.36	0.00	51.00	2.31
KCB Group	0.38	0.10	0.03	46.60	0.65
E.A Breweries	0.20	-	0.20	175.00	-
WPP Scangroup	0.03	0.00	-	5.56	1.83

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.21	0.46	(3.51)
KES/RWF	9.19	0.23	1.25
KES/TSH	21.11	0.23	(0.64)
USD/USH	3,538.85	(0.25)	2.89
USD/RWF	1,009.81	(0.02)	(1.90)
USD/TSH	2,319.00	(0.02)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,508.03	0.40	15.13
USE LCI**	342.34	(0.01)	3.16
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,972.03	0.20	8.54
DSE TSI**	3,621.89	0.05	3.94

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.66	245.00	-
BLR	7,834.01	13.06	120.00	-
IMR	17,136.89	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	-	23.72	218.00	-

DSE **				
CRDB	1,993,861.96	12.08	255.00	-
DCB	521.18	10.42	220.00	-
DSE	531,031.31	56.86	1,200.00	-
JATU	97,981.15	44.54	940.00	9.30
NMB	7,760.79	110.87	2,340.00	-
SWISS	469.06	52.12	1,100.00	-
TCCL	506,962.44	25.35	535.00	9.18
TOL	25,111.22	25.11	530.00	-
TPCC	16,203.85	180.04	3,800.00	-
VODA	3,283.41	36.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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