

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.87	0.01	(0.64)
GBP/KES	152.19	(0.25)	(2.58)
EUR/KES	129.98	0.03	2.92

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.30	0.09	18.53
NSE-20	2,061.36	(0.10)	10.33
NSE-25	3,963.37	0.36	16.05
FTSE 15	217.49	0.43	22.08
FTSE 25	239.90	0.19	21.42

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.57	25.55	25.74	
Market Turnover (USD MN)	5.61	3.63	801.72	
Foreign Buys (%)	57.01	51.38	55.98	
Foreign Sales (%)	53.65	13.88	55.33	
Foreign Participation (%)	55.33	32.63	55.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	8.34	9.16	3,500
Sameer	3.85	8.76	400
Umeme	7.16	7.51	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	6.18	(9.38)	47,600
Uchumi	0.25	(3.85)	23,100
NSE	9.36	(3.70)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.55	2.80	2.88	42.40	(0.24)
Equity Group	1.57	0.29	-	52.00	1.96
KCB Group	0.22	0.10	0.10	46.80	0.43
E.A Breweries	0.05	-	-	174.75	(0.14)
TPS Eastern Africa	0.03	-	0.02	15.00	0.33

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.25	0.12	(3.40)
KES/RWF	9.19	0.01	1.26
KES/TSH	21.11	0.01	(0.63)
USD/USH	3,542.77	(0.11)	2.79
USD/RWF	1,009.89	(0.01)	(1.91)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,510.75	0.18	15.34
USE LCI**	342.50	0.05	3.21
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,974.65	0.13	8.68
DSE TSI**	3,622.57	0.02	3.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	978,198.20	26.65	245.00	-
BLR	198,435.58	13.05	120.00	-
IMR	133,160.72	4.90	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	23.72	218.00	-
DSE **				
CRBD	297,159.51	12.08	255.00	-
JATU	341,587.98	48.80	1,030.00	9.57
NICO	14,213.09	11.84	250.00	-
TCCL	5,069.34	25.35	535.00	-
TPCC	478,526.39	180.03	3,800.00	-
VODA	36,480.27	36.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com