

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.85	0.01	(0.62)
GBP/KES	151.82	0.24	(2.34)
EUR/KES	129.53	0.35	3.26

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.23	(0.04)	18.49
NSE-20	2,059.33	(0.10)	10.22
NSE-25	3,960.07	(0.08)	15.95
FTSE 15	217.09	(0.18)	21.86
FTSE 25	239.64	(0.11)	21.29

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.57	25.58	25.73	
Market Turnover (USD MN)	4.97	5.61	806.72	
Foreign Buys (%)	90.20	57.01	56.19	
Foreign Sales (%)	46.88	53.65	55.28	
Foreign Participation (%)	68.54	55.33	55.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	10.70	7.86	21,400
Olympia Capital	2.10	3.96	67,620
Kenya Re	2.60	3.17	2,561,520

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	1.48	(6.33)	6,660
Nairobi Business Ventures	5.90	(4.53)	1,944,640
Trans-Century	1.32	(4.35)	45,672

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.19	2.16	1.29	42.45	0.12
KCB Group	0.89	0.85	0.00	46.75	(0.11)
E.A Breweries	0.85	0.81	0.82	175.00	0.14
Absa Bank	0.40	0.39	-	10.60	1.44
Equity Group	0.26	0.25	0.18	51.50	(0.96)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.09	(0.49)	(3.88)
KES/RWF	9.19	0.02	1.29
KES/TSH	21.11	0.01	(0.62)
USD/USH	3,524.82	0.51	3.28
USD/RWF	1,009.97	(0.01)	(1.92)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,522.21	0.76	16.21
USE LCI**	342.23	(0.08)	3.13
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,978.33	0.19	8.89
DSE TSI**	3,622.95	0.01	3.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.65	245.00	-
BLR	-	13.05	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	23.71	218.00	-
DSE **				
CRDB	383,162.56	12.08	255.00	-
DSE	56,844.83	56.84	1,200.00	-
JATU	5,642,781.42	51.16	1,080.00	4.85
NMB	9,089.49	110.85	2,340.00	-
TCCL	12,671.66	25.34	535.00	-
TOL	251.06	25.11	530.00	-
TPCC	1,834,287.85	180.01	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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