

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.94	(0.08)	(0.71)
GBP/KES	152.37	(0.36)	(2.70)
EUR/KES	129.83	(0.23)	3.04

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	179.81	(0.23)	18.21
NSE-20	2,046.58	(0.62)	9.54
NSE-25	3,949.56	(0.27)	15.65
FTSE 15	215.83	(0.58)	21.15
FTSE 25	239.12	(0.22)	21.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.49	25.55	25.67	
Market Turnover (USD MN)	4.06	4.96	810.80	
Foreign Buys (%)	63.25	90.20	56.22	
Foreign Sales (%)	68.68	46.88	55.35	
Foreign Participation (%)	65.97	68.54	55.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	350.00	9.38	400
Eveready E.A	1.02	8.51	5,400
E.A.Cables	1.55	4.73	16,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	16.05	(9.32)	3,600
Uchumi Supermarket	0.22	(8.33)	226,500
Sameer Africa	3.51	(5.90)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.39	1.62	2.03	42.45	-
New Gold ETF	0.58	0.58	0.58	1,830.00	(3.17)
KCB Group	0.36	0.33	0.13	46.85	0.21
Co-operative Bank	0.31	-	-	13.05	(2.25)
Equity Group	0.19	0.00	-	51.00	(0.97)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.11	0.06	(3.82)
KES/RWF	9.19	(0.09)	1.19
KES/TSH	21.09	(0.08)	(0.70)
USD/USH	3,530.01	(0.15)	3.14
USD/RWF	1,009.88	0.01	(1.91)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,533.42	0.74	17.07
USE LCI**	342.25	0.01	3.13
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,964.33	(0.71)	8.12
DSE TSI**	3,622.50	(0.01)	3.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.67	245.00	-
BLR	-	13.06	120.00	-
IMR	-	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	-	23.73	218.00	-
DSE **				
CRDB	378,173.15	12.09	255.00	-
DSE	48,358.19	56.89	1,200.00	-
JATU	1,599,688.99	48.36	1,020.00	(5.56)
NMB	21,744.12	110.94	2,340.00	-
SWIS	1,043.02	52.15	1,100.00	-
TPCC	70,261.61	180.16	3,800.00	-
VODA	23,728.70	36.51	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com