

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.03	(0.08)	(0.79)
GBP/KES	152.19	0.11	(2.59)
EUR/KES	130.06	(0.18)	2.86

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.25	0.24	18.50
NSE-20	2,051.80	0.26	9.82
NSE-25	3,965.48	0.40	16.11
FTSE 15	217.30	0.68	21.98
FTSE 25	240.33	0.51	21.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.57	25.47	25.77	
Market Turnover (USD MN)	4.66	4.05	815.49	
Foreign Buys (%)	63.92	63.25	56.27	
Foreign Sales (%)	78.55	68.68	55.48	
Foreign Participation (%)	71.23	65.97	55.87	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	1.70	6.25	3,969,700
Nairobi Business Ventures	6.32	5.69	156,200
Sanlam	11.45	4.09	5,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.02	(6.91)	11,900
Liberty Kenya	7.72	(6.54)	100
Uchumi	0.21	(4.55)	466,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.65	2.49	3.36	42.65	0.47
Equity Group	0.57	0.40	0.17	52.00	1.96
KCB Group	0.11	-	0.03	46.95	0.21
Stanlib Fahari	0.09	-	-	6.90	(1.99)
BAT Kenya	0.07	0.07	0.07	455.00	0.89

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.08	(0.08)	(3.89)
KES/RWF	9.22	0.43	1.63
KES/TSH	21.08	(0.08)	(0.78)
USD/USH	3,530.01	0.00	3.14
USD/RWF	1,015.01	(0.51)	(2.43)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,527.35	(0.40)	16.60
USE LCI**	339.97	(0.67)	2.45
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,977.91	0.69	8.86
DSE TSI**	3,622.35	(0.00)	3.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.56	245.00	-
BLR	-	13.01	120.00	-
IMR	-	4.88	45.00	-
CMR	-	13.01	120.00	-
MTNR	-	23.63	218.00	-
DSE **				
CRDB	746,142.57	12.10	255.00	-
DSE	68,323.51	56.94	1,200.00	-
JATU	229,642.91	47.45	1,000.00	(1.96)
SWIS	15,657.47	52.19	1,100.00	-
TTP	113.87	5.69	120.00	-
VODA	110,152,248.03	36.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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