

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.09	(0.06)	(0.84)
GBP/KES	152.27	(0.05)	(2.64)
EUR/KES	129.67	0.30	3.16

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	182.75	1.39	20.14
NSE-20	2,061.45	0.47	10.33
NSE-25	4,015.08	1.25	17.56
FTSE 15	220.82	1.62	23.95
FTSE 25	243.89	1.48	23.44

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.87	25.55	26.09	
Market Turnover (USD MN)	3.50	4.65	819.02	
Foreign Buys (%)	71.03	63.92	56.33	
Foreign Sales (%)	57.11	78.55	55.49	
Foreign Participation (%)	64.07	71.23	55.91	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.22	4.76	235,300
Liberty Kenya	8.00	3.63	100
Longhorn Publishers	4.14	3.50	346,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	320.00	(8.57)	19,500
CIC Insurance	2.71	(2.87)	33,200
Jubilee Holdings	350.25	(2.71)	6,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.46	1.43	1.33	43.20	1.29
Equity Group	0.75	0.56	0.53	53.25	2.40
KCB Group	0.63	0.46	0.08	48.55	3.41
Co-operative Bank	0.23	-	-	13.50	3.05
NCBA Group	0.12	-	-	27.65	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.06	(0.06)	(3.95)
KES/RWF	9.22	(0.05)	1.58
KES/TSH	21.06	(0.06)	(0.84)
USD/USH	3,530.00	0.00	3.14
USD/RWF	1,015.14	(0.01)	(2.44)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,530.81	0.23	16.87
USE LCI**	340.14	0.05	2.50
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,977.67	(0.01)	8.85
DSE TSI**	3,621.60	(0.02)	3.93

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.57	245.00	-
BLR	20,822.71	13.01	120.00	-
IMR	63,444.21	4.88	45.00	-
CMR	-	13.01	120.00	-
MTNR	7,092.74	23.64	218.00	-
DSE **				
CRDB	164,520.82	12.11	255.00	-
DCB	2,088.88	10.44	220.00	-
DSE	2,278.78	56.97	1,200.00	-
JATU	217,737.46	42.73	900.00	(10.00)
NMB	24,217.74	111.09	2,340.00	-
PAL	189.90	18.99	400.00	-
TPCC	5,412.10	180.40	3,800.00	-
VODA	4,021.10	36.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com