

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.17	(0.07)	(0.91)
GBP/KES	151.95	0.21	(2.42)
EUR/KES	129.77	(0.08)	3.08

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	181.64	(0.61)	19.41
NSE-20	2,056.99	(0.22)	10.09
NSE-25	3,994.19	(0.52)	16.95
FTSE 15	219.53	(0.58)	23.23
FTSE 25	242.53	(0.56)	22.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.69	25.85		25.93
Market Turnover (USD MN)	1.67	3.49		820.70
Foreign Buys (%)	40.60	71.03		56.30
Foreign Sales (%)	54.60	57.11		55.49
Foreign Participation (%)	47.60	64.07		55.89

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	9.82	6.05	13,100
Eaagads	14.00	4.09	400
Liberty Kenya	8.30	3.75	4,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	24.05	(5.69)	34,500
Car & General	31.00	(4.91)	200
Eveready E.A	0.97	(3.96)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.50	0.58	42.90	(0.69)
E.A Breweries	0.36	0.02	0.14	175.00	(0.57)
KCB Group	0.31	0.11	0.13	48.35	(0.41)
BAT Kenya	0.09	-	0.00	449.25	(0.17)
KenGen	0.05	0.05	0.05	4.80	(1.03)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.07	0.02	(3.93)
KES/RWF	9.21	(0.07)	1.52
KES/TSH	21.05	(0.07)	(0.90)
USD/USH	3,533.01	(0.09)	3.05
USD/RWF	1,015.15	(0.00)	(2.44)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,531.52	0.05	16.92
USE LCI**	340.98	0.25	2.75
RSE RSI	107.31	-	(2.49)
RSE RASI	146.93	-	(0.82)
DSE DSEI**	1,989.64	0.61	9.51
DSE TSI**	3,615.98	(0.16)	3.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	21,270.36	26.59	245.00	-
BLR	32,556.68	13.02	120.00	-
IMR	36,137.91	4.88	45.00	-
CMR	-	13.02	120.00	-
MTNR	-	23.66	218.00	-
DSE **				
CRDB	5,293,300.27	11.88	250.00	(1.96)
DCB	2,090.25	10.45	220.00	-
DSE	404,178.60	57.01	1,200.00	-
JATU	282,055.67	38.48	810.00	(10.00)
NICO	2,375.29	11.88	250.00	-
TBL	124,900,461.28	517.81	10,900.00	-
TCCL	11,437.00	25.42	535.00	-
TOL	251.78	25.18	530.00	-
TPCC	270,421.52	180.52	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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