

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21st SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.20	(0.03)	(0.94)
GBP/KES	151.12	0.55	(1.86)
EUR/KES	129.37	0.31	3.38

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.20	(1.89)	17.15
NSE-20	2,039.21	(0.86)	9.14
NSE-25	3,934.00	(1.51)	15.19
FTSE 15	216.85	(1.22)	21.72
FTSE 25	238.26	(1.76)	20.59

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.20	25.69	25.44	
Market Turnover (USD MN)	9.83	1.67	830.62	
Foreign Buys (%)	3.06	40.60	55.66	
Foreign Sales (%)	92.09	54.60	55.92	
Foreign Participation (%)	47.58	47.60	55.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	17.45	8.72	800
Longhorn Publishers	4.30	6.70	2,100
TPS Eastern Africa	16.00	6.67	7,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	30.00	(8.95)	100
Eaagads	13.00	(7.14)	1,600
NSE	9.12	(7.13)	6,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	5.06	-	5.06	174.00	(0.57)
Safaricom	4.33	0.29	3.91	41.80	(2.56)
KCB Group	0.16	0.00	0.06	47.95	(0.83)
Stanchart Bank	0.09	0.00	-	130.50	(2.06)
Equity Group	0.06	0.00	0.02	51.75	(2.36)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.12	0.17	(3.77)
KES/RWF	9.21	(0.00)	1.51
KES/TSH	21.04	(0.03)	(0.93)
USD/USH	3,540.00	(0.20)	2.86
USD/RWF	1,015.41	(0.03)	(2.47)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,553.45	1.43	18.60
USE LCI**	340.84	(0.04)	2.71
RSE RSI	107.94	0.59	(1.92)
RSE RASI	147.11	0.12	(0.70)
DSE DSEI**	1,989.64	-	9.51
DSE TSI**	3,615.98	-	3.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	1,926,311.79	27.13	250.00	2.04
BLR	119,811.17	13.02	120.00	-
IMR	82,532.96	4.88	45.00	-
CMR	-	13.02	120.00	-
MTNR	-	23.66	218.00	-
DSE **				
CRDB	2,830,946.29	11.88	250.00	-
JATU	18,090.50	38.49	810.00	-
NICO	1,425.57	11.88	250.00	-
NMB	1,111.95	111.19	2,340.00	-
TCCL	5,084.54	25.42	535.00	-
TPCC	1,164,691.46	180.57	3,800.00	-
VODA	365.90	36.59	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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