

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22nd SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.28	(0.07)	(1.01)
GBP/KES	150.86	0.17	(1.69)
EUR/KES	129.44	(0.05)	3.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.20	-	17.15
NSE-20	2,043.06	0.19	9.35
NSE-25	3,920.22	(0.35)	14.79
FTSE 15	215.80	(0.48)	21.13
FTSE 25	237.57	(0.29)	20.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.18	25.18	25.44	
Market Turnover (USD MN)	7.25	9.82	837.94	
Foreign Buys (%)	55.78	3.06	55.66	
Foreign Sales (%)	48.70	92.09	55.86	
Foreign Participation (%)	52.24	47.58	55.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.24	4.35	22,000
Umeme	6.86	3.94	200
Carbacid Investments	11.90	3.93	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.30	(7.14)	800
Longhorn Publishers	4.00	(6.98)	330,200
Eveready E.A	0.98	(3.92)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	3.01	1.78	2.61	41.85	0.12
KCB Group	1.89	0.78	0.10	47.05	(1.88)
Equity Group	1.79	1.42	0.82	51.25	(0.97)
Co-operative Bank	0.35	-	-	13.55	1.88
Stanbic Holdings	0.06	0.06	-	91.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.10	(0.07)	(3.83)
KES/RWF	9.21	(0.06)	1.45
KES/TSH	21.03	(0.07)	(1.00)
USD/USH	3,540.01	(0.00)	2.86
USD/RWF	1,015.53	(0.01)	(2.48)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,552.54	(0.06)	18.53
USE LCI**	342.36	0.45	3.17
RSE RSI	107.94	-	(1.92)
RSE RASI	147.11	-	(0.70)
DSE DSEI**	1,973.15	(0.83)	8.60
DSE TSI**	3,615.38	(0.02)	3.76

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,038,788.56	27.15	250.00	-
BLR	11,727.79	13.03	120.00	-
IMR	8,307.18	4.89	45.00	-
CMR	-	13.03	120.00	-
MTNR	-	23.67	218.00	-
DSE **				
CRDB	1,500,784.63	11.89	250.00	-
DCB	418.47	10.46	220.00	-
JATU	345,056.83	34.71	730.00	(9.88)
NICO	479,338.06	11.89	250.00	-
NMB	3,338.25	111.27	2,340.00	-
TOL	1,260.16	25.20	530.00	-
TPCC	189,737.98	180.70	3,800.00	-
VODA	366.16	36.62	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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