

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.39	(0.10)	(1.11)
GBP/KES	150.68	0.12	(1.57)
EUR/KES	129.49	(0.04)	3.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.33	0.07	17.24
NSE-20	2,046.17	0.15	9.52
NSE-25	3,926.62	0.16	14.97
FTSE 15	215.42	(0.18)	20.92
FTSE 25	237.54	(0.01)	20.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.17	25.16		25.46
Market Turnover (USD MN)	7.04	7.24		845.06
Foreign Buys (%)	43.37	55.78		55.56
Foreign Sales (%)	31.82	48.70		55.66
Foreign Participation (%)	37.60	52.24		55.61

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	7.32	6.09	365,500
Longhorn Publishers	4.20	5.00	100
Sameer Africa	3.34	4.05	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.22	(8.33)	18,900
E.A.Portland	7.66	(7.26)	3,300
Crown Paints	29.75	(7.03)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.85	1.10	0.78	41.95	0.24
Equity Group	1.46	1.32	1.42	50.75	(0.98)
KCB Group	1.16	0.56	-	47.20	0.32
E.A.Breweries	0.65	-	0.01	173.50	0.14
Stanbic Holdings	0.59	0.06	-	92.00	1.10

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d
KES/USH	32.07	(0.10)	(3.93)
KES/RWF	9.20	(0.10)	1.35
KES/TSH	20.98	(0.23)	(1.23)
USD/USH	3,540.01	0.00	2.86
USD/RWF	1,015.55	(0.00)	(2.48)
USD/TSH	2,316.01	0.13	0.13

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d
USE ALSI**	1,532.15	(1.31)	16.97
USE LCI**	340.17	(0.64)	2.51
RSE RSI	107.94	-	(1.92)
RSE RASI	147.11	-	(0.70)
DSE DSEI**	1,973.01	(0.01)	8.59
DSE TSI**	3,614.93	(0.01)	3.74

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.17	250.00	-
BLR	-	13.04	120.00	-
IMR	23,478.77	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	-	23.70	218.00	-
DSE **				
CRDB	1,264,692.14	11.92	250.00	-
JATU	213,320.88	31.93	670.00	(8.22)
NICO	4,766.31	11.92	250.00	-
NMB	25,347,118.77	111.53	2,340.00	-
TCCL	2,549.97	25.50	535.00	-
TPCC	19,923.17	181.12	3,800.00	-
YETU	2,097.18	26.21	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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