

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.38	0.01	(1.10)
GBP/KES	151.04	(0.24)	(1.81)
EUR/KES	129.33	0.13	3.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.81	(0.29)	16.90
NSE-20	2,039.75	(0.31)	9.17
NSE-25	3,918.47	(0.21)	14.73
FTSE 15	214.88	(0.25)	20.62
FTSE 25	237.10	(0.19)	20.00

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.10	25.18	25.38	
Market Turnover (USD MN)	3.40	7.04	848.50	
Foreign Buys (%)	40.72	43.37	55.50	
Foreign Sales (%)	40.69	31.82	55.60	
Foreign Participation (%)	40.70	37.60	55.55	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	1.05	8.25	1,700
Jubilee Holdings	368.75	5.36	106,000
Sameer Africa	3.50	4.79	4,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints Kenya	26.80	(9.92)	100
TPS E.A	15.35	(4.06)	1,000
Longhorn Publishers	4.05	(3.57)	9,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.33	1.02	0.96	47.10	(0.21)
Equity Group	0.86	0.01	-	50.50	(0.49)
Safaricom	0.46	0.01	0.42	41.80	(0.36)
Jubilee Holdings	0.35	0.35	-	368.75	5.36
NCBA Group	0.14	-	-	27.05	(3.39)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d
KES/USH	32.01	(0.19)	(4.11)
KES/RWF	9.20	0.02	1.37
KES/TSH	20.98	0.01	(1.22)
USD/USH	3,533.01	0.20	3.05
USD/RWF	1,015.64	(0.01)	(2.49)
USD/TSH	2,316.01	0.00	0.13

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d
USE ALSI**	1,521.69	(0.68)	16.17
USE LCI**	342.36	0.64	3.17
RSE RSI	107.94	-	(1.92)
RSE RASI	147.11	-	(0.70)
DSE DSEI**	1,976.34	0.17	8.78
DSE TSI**	3,614.48	(0.01)	3.73

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.17	250.00	-
BLR	-	13.04	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	-	23.69	218.00	-
DSE **				
CRDB	740,487.45	11.91	250.00	-
JATU	84,888.58	29.07	610.00	(8.96)
NICO	16,442.04	11.91	250.00	-
NMB	1,115.20	111.52	2,340.00	-
TPCC	164,801.65	181.10	3,800.00	-
VODA	12,843.85	36.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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