

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.38	(0.01)	(1.11)
GBP/KES	151.17	(0.09)	(1.90)
EUR/KES	129.46	(0.10)	3.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.07	0.15	17.07
NSE-20	2,055.40	0.77	10.01
NSE-25	3,924.61	0.16	14.91
FTSE 15	215.12	0.11	20.75
FTSE 25	237.34	0.10	20.12

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.14	25.10		25.42
Market Turnover (USD MN)	3.74	3.40		852.28
Foreign Buys (%)	12.77	40.72		55.31
Foreign Sales (%)	66.39	40.69		55.64
Foreign Participation (%)	39.58	40.70		55.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.90	8.59	1,700
NSE	9.80	7.69	2,400
Uchumi	0.23	4.55	5,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	6.54	(8.66)	84,900
Sameer	3.32	(5.14)	2,900
Liberty Kenya	7.76	(4.67)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.88	0.47	2.38	41.85	0.12
Absa Bank	0.29	0.00	0.00	10.60	0.47
KCB Group	0.23	0.00	0.10	47.00	(0.21)
StanChart Bank	0.12	0.00	-	130.00	-
BAT Kenya	0.06	-	-	447.00	0.22

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d
KES/USH	31.97	(0.12)	(4.23)
KES/RWF	9.20	0.01	1.38
KES/TSH	20.97	(0.05)	(1.27)
USD/USH	3,529.01	0.11	3.16
USD/RWF	1,015.75	(0.01)	(2.50)
USD/TSH	2,315.01	0.04	0.17

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d
USE ALSI**	1,514.75	(0.46)	15.64
USE LCI**	340.47	(0.55)	2.60
RSE RSI	104.58	(3.11)	(4.97)
RSE RASI	146.16	(0.65)	(1.34)
DSE DSEI**	1,972.64	(0.19)	8.57
DSE TSI**	3,614.33	(0.00)	3.73

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.17	250.00	-
BLR	-	13.04	120.00	-
IMR	6,357.24	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	108,670.85	21.73	200.00	(8.26)
DSE **				
CRDB	507,805.42	11.92	250.00	-
DCB	1,048.99	10.49	220.00	-
JATU	129,406.94	28.13	590.00	(3.28)
NICO	28,012.74	11.92	250.00	-
NMB	1,115.74	111.57	2,340.00	-
TPCC	9,059.44	181.19	3,800.00	-
VODA	1,835.73	36.71	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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