

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28th SEPTEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	110.40	(0.02)	(1.13)
GBP/KES	151.14	0.02	(1.88)
EUR/KES	129.25	0.16	3.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	177.20	(0.49)	16.49
NSE-20	2,047.82	(0.37)	9.60
NSE-25	3,910.68	(0.35)	14.51
FTSE 15	214.71	(0.19)	20.52
FTSE 25	236.46	(0.37)	19.68

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.01	25.13	25.29	
Market Turnover (USD MN)	1.24	3.74	853.53	
Foreign Buys (%)	2.81	12.77	55.23	
Foreign Sales (%)	57.44	66.39	55.65	
Foreign Participation (%)	30.13	39.58	55.44	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	34.00	9.68	100
Sameer	3.50	5.42	3,000
Home Afrika	0.40	5.26	79,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	1.04	(4.59)	12,700
Carbacid Investments	11.45	(4.58)	152,600
TPS Eastern Africa	15.35	(2.85)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.79	0.02	0.70	41.55	(0.72)
Kenya Power	0.16	-	-	1.71	0.59
StanChart Bank	0.07	0.00	-	129.75	(0.19)
NCBA Group	0.04	-	0.00	26.70	(2.55)
KCB Group	0.04	0.00	-	46.90	(0.21)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d
KES/USH	31.94	(0.10)	(4.32)
KES/RWF	9.20	(0.01)	1.37
KES/TSH	20.95	(0.10)	(1.37)
USD/USH	3,526.01	0.09	3.25
USD/RWF	1,015.83	(0.01)	(2.51)
USD/TSH	2,313.01	0.09	0.26

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d
USE ALSI**	1,513.44	(0.09)	15.54
USE LCI**	341.03	0.16	2.77
RSE RSI	104.58	-	(4.97)
RSE RASI	146.16	-	(1.34)
DSE DSEI**	1,969.18	(0.18)	8.38
DSE TSI**	3,604.15	(0.28)	3.43

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	8,531,495.89	27.17	250.00	-
BLR	-	13.04	120.00	-
IMR	104,171.20	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	-	23.69	218.00	-
DSE **				
CRDB	2,908,081.79	11.46	240.00	(4.00)
JATU	738,205.70	26.25	550.00	(6.78)
NICO	86,750.86	11.93	250.00	-
NMB	111,690.25	111.69	2,340.00	-
SWIS	34,127.58	52.50	1,100.00	-
TOL	1,264.87	25.30	530.00	-
TPCC	747,274.57	181.38	3,800.00	-
VODA	1,102.58	36.75	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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