

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	114.95	-	(1.60)
GBP/KES	151.13	-	0.61
EUR/KES	127.80	-	0.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.08	0.22	(6.24)
NSE-20	1,844.27	(0.13)	(3.06)
NSE-25	3,551.89	(0.37)	(5.13)
FTSE 15	200.34	(0.74)	(4.37)
FTSE 25	210.03	(0.12)	(6.40)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.15	21.10	21.49	
Market Turnover (USD MN)	4.22	7.48	245.54	
Foreign Buys (%)	90.54	46.68	52.76	
Foreign Sales (%)	90.70	57.62	58.73	
Foreign Participation (%)	90.62	52.15	55.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	1.38	5.34	1,239,200
Umeme	7.38	3.94	24,200
CIC	2.21	2.31	119,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.02	(5.56)	46,300
Liberty Kenya	5.70	(3.72)	2,500
Car & General	67.00	(2.90)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.82	3.74	3.71	34.50	1.02
EABL	0.07	0.07	0.01	150.75	0.50
Equity Group	0.06	0.00	0.03	49.15	(2.67)
BAT	0.05	-	0.05	490.00	(1.26)
KCB Group	0.04	-	0.02	44.00	(0.11)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.23	-	(0.24)
KES/RWF	8.85	-	(3.51)
KES/TSH	20.18	-	(0.93)
USD/USH	3,590.01	-	(1.36)
USD/RWF	1,016.91	-	1.96
USD/TSH	2,320.00	-	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,316.41	(0.52)	(7.34)
USE LCI**	280.14	(0.69)	(13.71)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,936.45	0.24	2.10
DSE TSI**	3,868.19	0.39	8.50

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	6,051.74	5.76	180.00	(0.14)
SBU	100,382.00	0.80	25.00	(2.42)
UMEM	1,287,400.92	6.00	187.53	(0.30)

RSE				
BOK	-	28.15	249.00	-
BLR	-	14.13	125.00	-
IMR	-	5.09	45.00	-
CMR	-	13.56	120.00	-
MTNR	-	20.35	180.00	-

DSE **				
CRDB	5,130,891.61	19.08	385.00	4.05
JATU	98,005.70	9.91	200.00	5.26
DCB	12,850.24	9.66	195.00	-
NICO	18,630.00	23.29	470.00	-
NMB	28,361.20	133.78	2,700.00	-
SWIS	9,909.58	49.55	1,000.00	-
DSE	9,606.34	73.33	1,480.00	-
TTP	118.91	5.95	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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