

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.04	(0.07)	(1.68)
GBP/KES	150.89	0.15	0.76
EUR/KES	127.11	0.55	0.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.24	1.38	(4.94)
NSE-20	1,849.89	0.30	(2.77)
NSE-25	3,582.15	0.85	(4.32)
FTSE 15	201.02	0.34	(4.05)
FTSE 25	212.13	1.00	(5.47)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.42	21.13	21.78	
Market Turnover (USD MN)	1.57	4.22	247.14	
Foreign Buys (%)	65.31	90.54	52.84	
Foreign Sales (%)	65.11	90.70	58.77	
Foreign Participation (%)	65.21	90.62	55.81	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI I-REIT	6.38	8.14	74,700
E.A.Cables	1.09	6.86	1,600
E.A.Portland Cement	6.90	5.50	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	62.00	(7.46)	100
Flame Tree	1.20	(6.25)	300
HF Group	3.03	(3.81)	19,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.92	0.78	0.66	35.35	2.46
EABL	0.27	0.24	0.26	151.00	0.17
Bamburi	0.10	0.01	-	36.00	-
KCB Group	0.09	-	0.09	43.50	(1.14)
Kenya Re	0.05	-	-	2.20	(0.45)

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.03	(0.65)	(0.88)
KES/RWF	8.84	(0.07)	(3.57)
KES/TSH	20.18	(0.03)	(0.97)
USD/USH	3,569.51	0.57	(0.78)
USD/RWF	1,017.00	(0.01)	1.95
USD/TSH	2,321.01	(0.04)	(0.69)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,325.19	0.67	(6.72)
USE LCI	292.25	4.32	(9.98)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,947.85	0.59	2.70
DSE TSI**	3,878.82	0.27	8.80

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	17,886.44	17.89	555.00	-
MTN	3,531,191.52	6.19	192.21	6.78
SBU	3,142.21	0.81	25.00	-
UMEM	3,465,182.68	6.93	215.00	14.65

RSE				
BOK	-	28.17	249.00	-
BLR	120,184.15	14.14	125.00	-
IMR	-	5.09	45.00	-
CMR	-	13.57	120.00	-
MTNR	-	20.36	180.00	-

DSE **				
NMB	63,718,265.67	133.82	2,700.00	-
TCCL	20,023,691.40	99.13	2,000.00	9.89
CRDB	2,457,030.35	19.33	390.00	1.30
NICO	1,436,663.18	25.53	515.00	9.57
DSE	490,307.84	74.35	1,500.00	1.35
JATU	32,365.03	9.91	200.00	-
TTP	118.95	5.95	120.00	-

*Local Currency

**Trading data for the previous day.

*Year-to-date refers to Market Capitalization as at 31st December 2021

RESEARCH DEPARTMENT

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