

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.10	(0.05)	(1.73)
GBP/KES	150.95	(0.04)	0.72
EUR/KES	126.71	0.31	1.01

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.61	0.23	(4.72)
NSE-20	1,855.92	0.33	(2.45)
NSE-25	3,588.73	0.18	(4.14)
FTSE 15	201.49	0.23	(3.82)
FTSE 25	212.58	0.21	(5.27)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.46	21.41	21.83	
Market Turnover (USD MN)	2.10	1.57	249.28	
Foreign Buys (%)	45.24	65.31	52.77	
Foreign Sales (%)	74.68	65.11	58.91	
Foreign Participation (%)	59.96	65.21	55.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.29	7.50	100
NBV	4.82	5.47	25,200
Olympia Capital	2.10	5.00	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.18	(9.54)	50,200
ILAM FAHARI I-REIT	6.02	(5.64)	17,800
E.A. Cables	1.05	(3.67)	40,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.82	0.61	0.72	35.45	0.28
Equity Group	0.60	0.15	0.59	49.50	0.71
KCB Group	0.42	0.08	0.24	43.55	0.11
BK Group	0.10	0.10	0.01	30.00	0.33
StanChart	0.04	-	-	143.75	0.52

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.89	(0.46)	(1.34)
KES/RWF	8.84	(0.05)	(3.61)
KES/TSH	20.16	(0.09)	(1.06)
USD/USH	3,555.01	0.41	(0.37)
USD/RWF	1,017.07	(0.01)	1.95
USD/TSH	2,320.01	0.04	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,316.70	(0.64)	(7.32)
USE LCI	294.99	0.94	(9.14)
RSE RSI	101.44	-	(0.27)
RSE RASI	145.26	-	(0.06)
DSE DSEI**	1,930.89	(0.87)	1.80
DSE TSI**	3,874.13	(0.12)	8.67

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	3,169.61	2.88	89.00	-
MTN	3,722,888.85	6.30	194.56	1.22
SBU	114,114.62	0.81	24.90	(0.40)
UCL	718,377.58	0.68	21.00	(0.05)
UMEM	14,928,567.66	7.45	230.02	6.99

RSE				
BOK	112,713.03	28.18	249.00	-
BLR	4,243.71	14.15	125.00	-
IMR	-	5.09	45.00	-
CMR	-	13.58	120.00	-
MTNR	211,846.19	20.37	180.00	-

DSE **				
CRDB	5,993,180.04	19.10	385.00	(1.28)
NICO	1,420,016.87	27.78	560.00	8.74
NMB	2,533,100.16	133.95	2,700.00	-
JATU	61,071.84	10.17	205.00	2.50
TICL	78,136.63	15.63	315.00	(10.00)
DCB	2,321.77	9.67	195.00	-
VODA	4,584.02	38.20	770.00	-
DSE	8,185.74	74.42	1,500.00	-
TCCL	9,922.11	99.22	2,000.00	-

*Local Currency

**Trading data for the previous day.

*Year-to-date refers to Market Capitalization as at 31st December 2021

RESEARCH DEPARTMENT

research@dyerandblair.com