

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.19	(0.06)	(1.81)
GBP/KES	150.85	0.20	0.79
EUR/KES	125.90	0.44	1.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.42	(0.20)	(5.43)
NSE-20	1,855.86	(0.09)	(2.46)
NSE-25	3,567.79	(0.25)	(4.70)
FTSE 15	200.24	(0.35)	(4.42)
FTSE 25	210.88	(0.26)	(6.02)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.28	21.33	21.67	
Market Turnover (USD MN)	2.72	1.82	253.91	
Foreign Buys (%)	15.64	69.36	52.49	
Foreign Sales (%)	79.47	80.52	59.29	
Foreign Participation (%)	47.56	74.94	55.89	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables Ltd	1.09	9.00	9,600
Standard Group	13.00	7.44	100
Olympia Capital	2.25	7.14	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	56.00	(9.68)	200
B.O.C Kenya	75.00	(6.25)	100
HF Group	3.04	(4.10)	10,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.50	0.21	1.29	35.05	(0.14)
E.A Breweries	0.43	0.01	0.41	150.00	(0.83)
Equity Group	0.36	-	0.32	49.30	(1.00)
KenGen	0.16	0.16	0.07	3.60	-
KCB Group	0.11	-	0.06	43.05	(0.58)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.84	0.11	(1.50)
KES/RWF	8.83	(0.06)	(3.67)
KES/TSH	20.16	(0.06)	(1.06)
USD/USH	3,552.01	(0.18)	(0.28)
USD/RWF	1,017.35	(0.01)	1.92
USD/TSH	2,322.00	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,297.09	(1.49)	(8.70)
USE LCI**	285.57	(3.19)	(12.04)
DSE DSEI**	1,933.73	(0.16)	1.95
DSE TSI**	3,868.99	(0.15)	8.52

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	293,814.94	2.92	90.00	-
MTN	962,450.65	5.99	184.35	(5.25)
SBU	152,435.06	0.81	25.00	0.40
UCL	25,865.45	0.68	21.00	-
UMEM	1,066,269.74	6.99	215.36	(6.37)

DSE **				
CRDB	46,494,533.49	18.85	380.00	(1.30)
DCB	4,836.96	9.67	195.00	-
DSE	815,623.12	70.45	1,420.00	(5.33)
JATU	5,186.71	10.17	205.00	-
NICO	1,188,180.96	28.77	580.00	-
NMB	434,924.32	133.95	2,700.00	-
SWALA	243.09	24.31	490.00	-
SWIS	49,639,584.67	49.61	1,000.00	-
TBL	4,866.72	540.75	10,900.00	-
TCCL	4,861.76	99.22	2,000.00	-
TOL	2,222.52	27.78	560.00	-
VODA	223,996,492.59	38.20	770.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Rwanda Stock Exchange (RSE) remained closed on 7th April 2022 in observance of the Tutsi Genocide Memorial Day.

RESEARCH DEPARTMENT

research@dyerandblair.com