

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.29	(0.08)	(1.90)
GBP/KES	150.79	0.04	0.83
EUR/KES	125.76	0.11	1.74

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.28	(0.09)	(5.51)
NSE-20	1,850.89	(0.27)	(2.72)
NSE-25	3,565.64	(0.06)	(4.76)
FTSE 15	199.97	(0.13)	(4.55)
FTSE 25	210.62	(0.12)	(6.14)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.27	21.27	21.67	
Market Turnover (USD MN)	1.42	2.72	255.35	
Foreign Buys (%)	73.19	15.64	52.61	
Foreign Sales (%)	80.98	79.47	59.41	
Foreign Participation (%)	77.08	47.56	56.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.30	4.07	20,200
CIC	2.10	3.45	36,400
Home Afrika	0.36	2.86	20,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	6.34	(9.43)	2,100
Uchumi	0.17	(5.56)	149,100
Bamburi	34.25	(4.86)	19,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.58	0.48	0.54	35.00	(0.14)
Equity	0.49	0.48	0.47	49.30	-
KCB	0.11	-	0.09	43.00	(0.12)
Umeme	0.06	0.06	-	7.50	-
StanChart	0.03	-	-	143.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.75	(0.28)	(1.78)
KES/RWF	8.83	(0.07)	(3.73)
KES/TSH	20.14	(0.08)	(1.14)
USD/USH	3,545.01	0.20	(0.08)
USD/RWF	1,017.51	(0.02)	1.90
USD/TSH	2,322.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,308.23	0.86	(7.92)
USE LCI**	290.39	1.69	(10.56)
RSE RSI	102.99	1.40	1.26
RSE RASI	145.70	0.28	0.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,341.53	2.93	90.00	-
MTN	37,537.68	6.18	190.00	3.06
SBU	29,106.54	0.81	25.00	-
UCL	15,939.30	0.68	21.00	-
CENT	32,231.48	11.94	367.07	(1.45)

RSE				
BOK	31,158.65	28.33	250.00	-
BLR	81,069.14	15.30	135.00	8.00
IMR	16,825.67	5.10	45.00	-
CMR	-	13.60	120.00	-
MTNR	2,039.48	20.39	180.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Dar es Salaam Stock Exchange (DSE) remained closed on 7th April 2022 in observance of the Karume Day.

RESEARCH DEPARTMENT

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