

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.33	(0.04)	(1.94)
GBP/KES	150.50	0.19	1.02
EUR/KES	125.40	0.29	2.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.99	(1.46)	(6.89)
NSE-20	1,846.80	(0.22)	(2.93)
NSE-25	3,541.22	(0.68)	(5.41)
FTSE 15	199.38	(0.30)	(4.83)
FTSE 25	208.58	(0.97)	(7.05)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20.95	21.26	21.35	
Market Turnover (USD MN)	0.90	1.42	256.27	
Foreign Buys (%)	25.84	73.19	52.51	
Foreign Sales (%)	36.22	80.98	59.33	
Foreign Participation (%)	31.03	77.08	55.92	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	5.88	62,000
HF Group	3.20	5.26	1,200
TotalEnergies	24.00	4.35	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.52	(9.42)	40,700
Car & General	51.00	(8.93)	500
Eveready E.A	0.81	(4.71)	102,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
StanChart Bank	0.20	-	-	143.00	(0.35)
Safaricom	0.19	0.05	0.14	34.10	(2.57)
Equity Group	0.19	0.18	0.18	49.75	0.91
KCB Group	0.19	-	-	43.40	0.93
ABSA Bank	0.03	-	-	12.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.74	(0.04)	(1.82)
KES/RWF	8.82	(0.04)	(3.77)
KES/TSH	20.13	(0.04)	(1.18)
USD/USH	3,545.01	0.00	(0.08)
USD/RWF	1,017.51	0.00	1.90
USD/TSH	2,322.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,290.98	(1.32)	(9.13)
USE LCI	283.20	(2.48)	(12.77)
RSE RSI	102.82	(0.17)	1.09
RSE RASI	145.65	(0.03)	0.21
DSE DSEI**	1,933.32	(0.02)	1.93
DSE TSI**	3,869.53	0.01	8.54

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	26,937.95	2.93	90.00	-
CQCIL	5,595.48	2.93	90.00	1.12
MTN	1,173,012.51	5.90	181.41	(4.52)
NIC	3,186.36	0.19	5.90	-
SBU	22,285.63	0.81	25.00	-
UCL	3,143.44	0.68	21.00	-
RSE				
BOK	42,505.44	28.34	250.00	-
BLR	221,878.40	15.30	135.00	-
IMR	44,387.01	4.99	44.00	(2.22)
CMR	-	13.60	120.00	-
MTNR	-	20.40	180.00	-
DSE**				
CRDB	964,872.95	18.87	380.00	-
DCB	5,879.10	9.69	195.00	-
DSE	1,084,543.94	70.53	1,420.00	(5.33)
JATU	2,749.19	10.18	205.00	-
NICO	1,405,746.23	30.30	610.00	5.17
NMB	845,677.79	134.11	2,700.00	-
TCCL	5,079,808.48	97.35	1,960.00	(2.00)
TPCC	203,643.73	203.64	4,100.00	-
VODA	7,649.06	38.25	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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