

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.38	(0.04)	(1.98)
GBP/KES	150.34	0.11	1.13
EUR/KES	125.77	(0.29)	1.74

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.50	0.97	(5.98)
NSE-20	1,857.38	0.57	(2.38)
NSE-25	3,558.65	0.49	(4.95)
FTSE 15	200.31	0.47	(4.39)
FTSE 25	210.10	0.73	(6.37)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.14	20.94		21.56
Market Turnover (USD MN)	6.19	0.90		256.45
Foreign Buys (%)	29.24	25.84		53.19
Foreign Sales (%)	85.24	36.22		61.39
Foreign Participation (%)	57.24	31.03		57.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	5.56	175,500
Uchumi	0.19	5.56	3,500
NMG	21.10	5.24	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee	248.50	(8.30)	1,400
E.A.Cables	1.02	(7.27)	33,800
Trans-Century	1.10	(5.98)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.94	1.50	4.57	34.70	1.76
KCB Group	0.61	-	0.37	43.25	(0.35)
Equity Group	0.32	0.25	0.31	49.85	0.20
StanChart	0.14	-	-	143.00	-
Crown Paints	0.06	0.06	-	38.00	5.56

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.60	(0.46)	(2.27)
KES/RWF	8.95	1.42	(2.40)
KES/TSH	20.13	(0.04)	(1.21)
USD/USH	3,530.01	0.42	0.34
USD/RWF	1,032.35	(1.46)	0.47
USD/TSH	2,322.01	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,296.76	0.45	(8.72)
USE LCI	287.21	1.42	(11.54)
RSE RSI	103.53	0.69	1.79
RSE RASI	145.86	0.14	0.36
DSE DSEI**	1,927.42	(0.31)	1.62
DSE TSI**	3,869.53	-	8.54

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	768,573.13	6.05	185.01	1.98
NIC	119,231.85	0.19	5.90	-
SBU	87,022.32	0.82	25.00	-
UCL	252,653.98	0.69	21.00	-
UMEM	81,375.23	7.53	230.53	7.04

RSE				
BOK	223,521.13	27.94	250.00	-
BLR	26,599.01	15.65	140.00	3.70
IMR	4,917.46	4.92	44.00	-
CMR	-	13.41	120.00	-
MTNR	-	20.12	180.00	-

DSE**				
CRDB	1,321,177.61	18.88	380.00	-
DSE	641,872.25	74.53	1,500.00	-
JATU	3,105.51	12.42	250.00	-
NICO	3,212.84	30.31	610.00	-
NMB	1,061,191.03	134.16	2,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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