

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.41	(0.03)	(2.00)
GBP/KES	150.44	(0.07)	1.06
EUR/KES	125.59	0.14	1.88

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.52	1.29	(4.77)
NSE-20	1,860.99	0.19	(2.19)
NSE-25	3,587.55	0.81	(4.18)
FTSE 15	201.10	0.39	(4.01)
FTSE 25	212.23	1.01	(5.42)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.41	21.14	21.84	
Market Turnover (USD MN)	3.56	6.18	260.08	
Foreign Buys (%)	52.98	29.24	53.19	
Foreign Sales (%)	93.93	85.24	61.84	
Foreign Participation (%)	73.45	57.24	57.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.50	8.23	100
Trans-Century	1.19	8.18	700
Jubilee Holdings	267.75	7.75	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	90.25	(9.52)	12,900
Home Afrika	0.34	(8.11)	113,200
NBV	4.22	(7.86)	70,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.91	1.87	2.86	35.45	2.16
EABL	0.28	0.00	0.27	148.25	(0.50)
Equity Group	0.22	0.01	0.20	49.75	(0.20)
StanChart	0.02	-	-	144.00	0.70
NMG	0.02	-	-	20.15	(4.50)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.50	(0.31)	(2.57)
KES/RWF	8.82	(1.44)	(3.81)
KES/TSH	20.12	(0.03)	(1.24)
USD/USH	3,520.00	0.28	0.62
USD/RWF	1,017.79	1.41	1.88
USD/TSH	2,322.00	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,296.76	0.45	(8.72)
USE LCI**	287.21	1.42	(11.54)
RSE RSI	103.53	-	1.79
RSE RASI	145.86	-	0.36
DSE DSEI**	1,920.24	(0.37)	1.24
DSE TSI**	3,863.71	(0.15)	8.37

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	768,573.13	6.05	185.01	1.98
NIC	119,231.85	0.19	5.90	-
SBU	87,022.32	0.82	25.00	-
UCL	252,653.98	0.69	21.00	-
UMEM	81,375.23	7.53	230.53	7.04

RSE				
BOK	23,052,500.28	28.35	250.00	-
BLR	-	15.87	140.00	-
IMR	9,978.46	4.99	44.00	-
CMR	-	13.61	120.00	-
MTNR	-	20.41	180.00	-

DSE**				
VODA	43,485,148.96	38.27	770.00	-
CRDB	7,148,368.77	18.64	375.00	(1.32)
DSE	3,362,135.81	74.55	1,500.00	-
TOL	1,024,821.32	27.83	560.00	-
SWALA	903,811.17	22.37	450.00	(8.16)
TPCC	407,558.72	203.78	4,100.00	-
NMB	177,407.33	134.20	2,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com