

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.44	(0.03)	(2.03)
GBP/KES	150.31	0.09	1.15
EUR/KES	125.16	0.34	2.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.22	(0.19)	(4.95)
NSE-20	1,872.39	0.61	(1.59)
NSE-25	3,588.99	0.04	(4.14)
FTSE 15	201.49	0.19	(3.82)
FTSE 25	212.21	(0.01)	(5.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.37	21.41		21.80
Market Turnover (USD MN)	0.95	3.56		261.06
Foreign Buys (%)	49.98	52.98		53.18
Foreign Sales (%)	46.01	93.93		61.78
Foreign Participation (%)	48.00	73.45		57.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	4.32	6.93	14,800
Nation Media	21.50	6.70	300
FAHARI I-REIT	6.56	5.81	13,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.41	(7.59)	26,400
NBV Ltd	3.90	(7.58)	604,700
HF Group	3.00	(6.83)	10,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.29	0.27	0.06	35.30	(0.42)
Equity Group	0.19	0.15	0.14	50.00	0.50
TPS E.A	0.11	0.01	0.11	12.00	(6.61)
KCB Group	0.08	-	0.04	43.45	0.58
E.A Breweries	0.06	-	0.05	148.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.47	(0.11)	(2.68)
KES/RWF	8.82	(0.03)	(3.84)
KES/TSH	20.11	(0.03)	(1.27)
USD/USH	3,517.01	0.09	0.71
USD/RWF	1,017.74	0.01	1.88
USD/TSH	2,322.00	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,302.75	0.14	(8.30)
USE LCI	295.76	0.44	(8.90)
RSE RSI	104.95	1.37	3.19
RSE RASI	146.26	0.27	0.63
DSE DSEI**	1,923.51	0.17	1.41
DSE TSI**	3,857.20	(0.17)	8.19

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,213.03	6.40	195.00	5.40
SBU	553,967.30	0.82	25.00	-
UCL	939,464.40	0.69	21.00	-
UMEM	6,361.36	7.58	231.00	0.20

RSE				
BOK	785,476.90	28.36	250.00	-
BLR	641,425.54	17.01	150.00	7.14
IMR	-	4.99	44.00	-
CMR	-	13.61	120.00	-
MTNR	-	20.42	180.00	-

DSE**				
CRDB	6,741,623.79	18.39	370.00	(1.33)
DCB	193.89	9.69	195.00	-
NICO	142,458.00	27.34	550.00	(9.84)
NMB	88,189.23	134.23	2,700.00	-
TBL	223,259,606.16	541.89	10,900.00	-
TCCL	26,835,299.56	97.44	1,960.00	-
TICL	16,599.80	15.66	315.00	-
TOL	278.40	27.84	560.00	-
TPCC	461,677.28	203.83	4,100.00	-
VODA	1,531.22	38.28	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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