

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.51	(0.02)	(2.09)
GBP/KES	150.62	0.51	0.95
EUR/KES	124.94	0.44	2.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.29	0.04	(5.51)
NSE-20	1,857.16	(0.01)	(2.39)
NSE-25	3,567.21	(0.04)	(4.72)
FTSE 15	200.33	(0.04)	(4.38)
FTSE 25	210.73	(0.03)	(6.09)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.23	21.22	21.67	
Market Turnover (USD MN)	2.10	5.61	268.93	
Foreign Buys (%)	65.27	31.16	52.81	
Foreign Sales (%)	54.47	95.40	62.44	
Foreign Participation (%)	59.87	63.28	57.62	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	21.00	7.69	100
Nation Media	21.85	4.55	97,400
NBV Ltd	4.24	2.66	49,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.42	(8.45)	11,900
Car & General	42.00	(6.67)	300
Uchumi	0.18	(5.26)	15,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.43	0.40	35.05	0.14
Equity Group	0.59	0.58	0.51	49.65	-
Stanbic Holdings	0.33	0.33	-	105.00	0.48
TPS E.A	0.09	0.00	0.09	12.00	-
Williamson Tea	0.08	-	-	133.25	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.47	(0.02)	(2.66)
KES/RWF	8.83	0.13	(3.72)
KES/TSH	20.12	0.02	(1.24)
USD/USH	3,520.01	0.00	0.62
USD/RWF	1,019.51	(0.15)	1.71
USD/TSH	2,324.00	(0.04)	(0.82)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,291.86	(1.10)	(9.07)
USE LCI	291.14	(2.22)	(10.32)
RSE RSI	104.95	-	3.19
RSE RASI	146.26	-	0.63
DSE DSEI**	1,917.70	(0.34)	1.11
DSE TSI**	3,867.23	0.23	8.47

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	43,029.56	6.14	187.17	(4.02)
UCL	6,615.32	0.69	21.00	-
UMEM	63,049.84	7.64	232.90	0.37

RSE				
BOK	2,299,892.37	28.32	250.00	-
BLR	-	16.99	150.00	-
IMR	-	4.98	44.00	-
CMR	-	13.60	120.00	-
MTNR	-	20.39	180.00	-

DSE**				
CRDB	1,125,951.03	18.39	370.00	-
DCB	76,301.43	9.44	190.00	(2.56)
DSE	1,033,060.31	76.54	1,540.00	(2.53)
JATU	7,132.14	10.19	205.00	-
NICO	879.71	29.32	590.00	-
NMB	509,935.29	134.19	2,700.00	-
TCCL	136,380.35	97.41	1,960.00	-
TOL	556.65	27.83	560.00	-
TPCC	2,127,354.60	210.73	4,240.00	3.41
TTP	59.64	5.96	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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