

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.54	(0.03)	(2.12)
GBP/KES	150.88	(0.17)	0.77
EUR/KES	125.26	(0.26)	2.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.69	(0.38)	(5.87)
NSE-20	1,857.76	0.03	(2.36)
NSE-25	3,565.47	(0.05)	(4.77)
FTSE 15	200.51	0.09	(4.29)
FTSE 25	210.36	(0.18)	(6.26)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.14	21.22	21.59	
Market Turnover (USD MN)	6.92	2.10	275.99	
Foreign Buys (%)	37.57	65.27	52.42	
Foreign Sales (%)	74.38	54.47	62.74	
Foreign Participation (%)	55.98	59.87	57.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.24	9.80	400
Flame Tree	1.28	8.47	200
Liberty Kenya	5.66	4.43	2,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	39.65	(5.60)	200
Eveready E.A	0.79	(3.66)	3,200
Kenya Re	2.11	(1.86)	273,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.65	1.30	3.66	34.75	(0.86)
Equity Group	0.86	0.83	0.82	50.00	0.70
StanChart Bank	0.53	-	0.00	145.00	(0.85)
Umeme Ltd	0.45	0.45	0.45	7.96	0.25
E.A Breweries	0.21	0.00	0.21	146.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.59	0.39	(2.27)
KES/RWF	8.81	(0.16)	(3.88)
KES/TSH	20.10	(0.12)	(1.36)
USD/USH	3,535.00	(0.43)	0.20
USD/RWF	1,018.17	0.13	1.84
USD/TSH	2,322.01	0.09	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,298.89	0.54	(8.57)
USE LCI	294.52	1.16	(9.28)
RSE RSI	104.95	-	3.19
RSE RASI	146.26	-	0.63
DSE DSEI**	1,922.24	0.24	1.35
DSE TSI**	3,865.21	(0.05)	8.42

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,655,342.27	6.31	192.90	3.06
SBU	1,190,724.45	0.82	25.00	(3.85)
UCL	33,564.97	0.69	21.00	-
UMEM	44,530,525.93	7.85	240.02	3.06

RSE				
BOK	-	28.37	250.00	-
BLR	-	17.02	150.00	-
IMR	-	4.99	44.00	-
CMR	-	13.62	120.00	-
MTNR	-	20.43	180.00	-

DSE**				
CRDB	1,724,959.32	18.41	370.00	-
DCB	28,552.52	9.45	190.00	-
JATU	52,109.09	10.95	220.00	7.32
NICO	222,085.66	26.87	540.00	(8.47)
NMB	122,126.96	134.35	2,700.00	-
PAL	199.04	19.90	400.00	-
TCCL	195,060.78	97.53	1,960.00	-
TICL	99,130.19	14.18	285.00	(9.52)
TOL	4,737.19	27.87	560.00	-
TPCC	49,159.30	210.98	4,240.00	-
VODA	1,149.47	38.32	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com