

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.60	(0.05)	(2.17)
GBP/KES	150.89	(0.01)	0.77
EUR/KES	125.66	(0.32)	1.82

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.85	(1.17)	(6.97)
NSE-20	1,853.74	(0.22)	(2.57)
NSE-25	3,528.49	(1.04)	(5.75)
FTSE 15	199.28	(0.61)	(4.88)
FTSE 25	208.33	(0.97)	(7.16)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20.88	21.13	21.34	
Market Turnover (USD MN)	2.17	6.92	278.21	
Foreign Buys (%)	51.15	37.57	52.41	
Foreign Sales (%)	77.45	74.38	62.86	
Foreign Participation (%)	64.30	55.98	57.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.15	5.97	43,900
FAHARI I-REIT	6.34	4.62	6,200
Home Afrika	0.34	3.03	11,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	35.70	(9.96)	100
Uchumi	0.17	(5.56)	24,300
Stanbic Holdings	100.00	(4.76)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.98	0.98	0.95	49.75	(0.50)
Safaricom	0.72	0.11	0.67	34.20	(1.58)
StanChart	0.15	-	-	145.00	-
Bamburi Cement	0.07	-	-	36.00	0.28
E.A Breweries	0.07	0.01	0.05	144.75	(0.86)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.54	(0.19)	(2.46)
KES/RWF	8.81	(0.04)	(3.92)
KES/TSH	20.09	(0.05)	(1.40)
USD/USH	3,530.01	0.14	0.34
USD/RWF	1,018.28	(0.01)	1.83
USD/TSH	2,322.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,292.14	(0.52)	(9.05)
USE LCI	288.50	(2.04)	(11.14)
RSE RSI	104.95	-	3.19
RSE RASI	146.26	-	0.63
DSE DSEI**	1,914.28	(0.41)	0.93
DSE TSI**	3,855.33	(0.26)	8.14

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	733,776.51	6.08	185.80	(3.68)
SBU	40,115.01	0.82	25.00	-
UCL	14,408.66	0.72	22.00	4.76

RSE				
BOK	-	28.38	250.00	-
BLR	17,028.23	17.03	150.00	-
IMR	100,398.46	4.99	44.00	-
CMR	-	13.62	120.00	-
MTNR	-	20.43	180.00	-

DSE**				
CRDB	7,428,253.95	17.92	360.00	(2.70)
DCB	472.94	9.46	190.00	-
NICO	16,398.58	26.88	540.00	-
NMB	23,253.73	134.41	2,700.00	-
SWALA	224.02	22.40	450.00	-
TCCL	128,799.08	97.58	1,960.00	-
TOL	557.57	27.88	560.00	-
TPCC	47,282.09	211.08	4,240.00	-
TTP	59.74	5.97	120.00	-
VODA	115,454,843.66	38.33	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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