

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.65	(0.05)	(2.22)
GBP/KES	149.46	0.95	1.71
EUR/KES	125.09	0.46	2.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.98	(0.56)	(7.50)
NSE-20	1,848.31	(0.29)	(2.85)
NSE-25	3,515.44	(0.37)	(6.10)
FTSE 15	197.74	(0.77)	(5.61)
FTSE 25	206.85	(0.71)	(7.82)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20.75	20.87	21.22	
Market Turnover (USD MN)	1.93	2.17	280.18	
Foreign Buys (%)	58.73	51.15	52.45	
Foreign Sales (%)	74.33	77.45	62.94	
Foreign Participation (%)	66.53	64.30	57.70	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	98.75	9.42	200
Uchumi	0.18	5.88	50,800
Eveready E.A	0.83	5.06	6,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	32.15	(9.94)	300
BAT Kenya	448.00	(8.20)	1,600
FAHARI I-REIT	5.84	(7.89)	17,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.87	0.86	0.85	49.95	0.40
Safaricom	0.61	0.15	0.55	34.00	(0.58)
ABSA Bank	0.07	-	-	12.60	-
KCB Group	0.07	-	-	42.50	(1.16)
Crown Paints	0.07	0.07	-	40.00	4.85

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.44	(0.33)	(2.78)
KES/RWF	8.81	0.02	(3.89)
KES/TSH	20.08	(0.05)	(1.45)
USD/USH	3,520.00	0.28	0.62
USD/RWF	1,019.01	(0.07)	1.76
USD/TSH	2,322.01	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,283.08	(0.70)	(9.69)
USE LCI	287.34	(0.40)	(11.50)
RSE RSI	104.95	-	3.19
RSE RASI	146.26	-	0.63
DSE DSEI**	1,913.51	(0.04)	0.89
DSE TSI**	3,865.21	0.26	8.42

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	38,146.79	2.80	85.37	(5.14)
MTN	1,549,067.06	6.08	185.00	(0.43)
NIC	4,710.56	0.19	5.90	-
SBU	96,514.31	0.82	25.00	-
UCL	276,007.81	0.69	21.00	(4.55)
UMEM	541,728.68	7.89	240.00	(0.01)

RSE				
BOK	113,495.78	28.37	250.00	-
BLR	-	17.02	150.00	-
IMR	-	4.99	44.00	-
CMR	-	13.62	120.00	-
MTNR	-	20.43	180.00	-

DSE**				
CRDB	10,250,013.95	18.43	370.00	2.78
DCB	9,936.55	9.46	190.00	-
DSE	42,734.62	142.45	2,860.00	(1.38)
NICO	6,024.68	26.90	540.00	-
NMB	15,465.15	134.48	2,700.00	-
SWALA	224.13	22.41	450.00	-
TCCL	68,335.54	97.62	1,960.00	-
TICL	141.95	14.20	285.00	-
TPCC	11,615.05	211.18	4,240.00	-
TTP	59.77	5.98	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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