

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH APRIL 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	115.74	(0.04)	(2.30)
GBP/KES	147.34	0.49	3.10
EUR/KES	123.81	0.50	3.27

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	151.23	(0.74)	(9.15)
NSE-20	1,815.03	(0.70)	(4.60)
NSE-25	3,412.65	(1.36)	(8.85)
FTSE 15	189.82	(1.79)	(9.39)
FTSE 25	201.02	(1.16)	(10.42)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	20.37	20.52	20.84	
Market Turnover (USD MN)	1.34	3.17	284.79	
Foreign Buys (%)	42.44	74.22	52.65	
Foreign Sales (%)	46.17	67.35	62.91	
Foreign Participation (%)	44.30	70.79	57.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	13.00	8.33	300
Sameer Africa	2.69	7.60	11,200
Uchumi	0.19	5.56	2,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Absa	10.75	(8.51)	140,400
Equity Group	47.80	(3.34)	104,500
ILAM FAHARI I-REIT	6.10	(3.17)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.63	0.51	0.54	33.80	(0.15)
Stanbic	0.34	0.03	-	105.25	2.68
StanChart	0.10	-	-	142.75	(1.04)
Equity Group	0.04	0.02	0.03	47.80	(3.34)
KCB Group	0.04	0.00	0.02	38.90	(1.89)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.64	0.56	(2.14)
KES/RWF	8.86	0.66	(3.38)
KES/TSH	20.08	0.00	(1.44)
USD/USH	3,546.01	(0.60)	(0.11)
USD/RWF	1,025.21	(0.70)	1.16
USD/TSH	2,324.00	(0.04)	(0.82)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,287.47	0.04	(9.38)
USE LCI	286.69	(0.25)	(11.70)
RSE RSI	106.11	0.66	4.33
RSE RASI	146.59	0.14	0.86

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	9,922.51	2.61	80.00	(5.88)
CQCIL	2,872.31	2.87	88.00	(2.22)
MTN	166,055.21	6.04	185.00	(0.06)
NVL	455.33	5.06	155.00	-
SBU	3,182.38	0.82	25.00	-
UCL	13,411.26	0.69	21.00	-
UMEM	7,115.42	7.91	242.22	0.91
RSE				
BOK	2,878.82	28.79	255.00	-
BLR	22,748.31	17.50	155.00	3.33
IMR	18,932.47	4.85	43.00	-
CMR	-	13.55	120.00	-
MTNR	-	20.32	180.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Dar es Salaam Stock Exchange remained closed on 26th April 2022 in observance of Union Day.

RESEARCH DEPARTMENT

research@dyerandblair.com