

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.85	(0.04)	(5.05)
GBP/KES	144.43	(0.51)	5.01
EUR/KES	121.22	(0.46)	5.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.87	(1.55)	(16.57)
NSE-20	1,697.03	(0.25)	(10.80)
NSE-25	3,243.03	(0.97)	(13.38)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.21	18.50	19.13	
Market Turnover (USD MN)	1.99	4.44	519.02	
Foreign Buys (%)	52.78	5.56	45.83	
Foreign Sales (%)	75.12	77.55	70.45	
Foreign Participation (%)	63.95	41.56	58.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.55	9.57	200
Trans-Century	1.20	7.14	12,100
Britam Holdings	6.28	3.29	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.43	(3.38)	103,100
Umeme	7.18	(2.97)	48,200
Kenya Power	1.36	(2.86)	5,128,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.74	0.55	0.67	29.15	(2.67)
KCB Group	0.45	-	0.34	40.75	(0.97)
E.A Breweries	0.42	0.38	0.36	155.00	(0.16)
Jubilee Holdings	0.12	0.12	0.10	249.00	0.10
Kenya Power	0.06	-	-	1.36	(2.86)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.48	(0.49)	3.74
KES/RWF	8.70	0.70	(5.06)
KES/TSH	19.62	(0.04)	(3.69)
USD/USH	3,860.01	0.45	(8.98)
USD/RWF	1,034.51	(0.74)	0.27
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,308.91	0.96	(7.87)
USE LCI	276.55	1.17	(14.82)
RSE RSI	107.51	-	5.70
RSE RASI	146.99	-	1.14
DSE DSEI**	1,901.82	(0.15)	0.27
DSE TSI**	3,861.89	(0.54)	8.32

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,308.58	2.62	85.00	-
CQCIL	1,077.65	2.16	70.00	-
MTN	1,366,894.31	5.82	189.02	2.14
SBU	16,458.16	0.64	20.88	(0.43)

RSE				
BOK	15,222.36	30.44	265.00	-
BLR	-	18.38	160.00	-
IMR	32,604.57	4.94	43.00	-
CMR	-	13.79	120.00	-
MTNR	-	20.33	177.00	-

DSE**				
CRDB	4,011,485.93	19.88	390.00	-
DSE	1,019.30	101.93	2,000.00	-
JATU	2,522.76	16.82	330.00	-
NICO	2,171.10	18.09	355.00	-
NMB	1,909,329.61	136.59	2,680.00	(4.29)
PAL	203.86	20.39	400.00	-
SWIS	222,728.25	114.16	2,240.00	4.67
TICL	14.52	14.52	285.00	-
TOL	87,200.71	30.07	590.00	3.51
TPCC	43,891,348.22	198.76	3,900.00	-
TTP	61.16	6.12	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com