

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3RD AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	118.99	(0.07)	(5.17)
GBP/KES	145.36	0.03	4.41
EUR/KES	121.68	0.15	4.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.94	(0.23)	(15.93)
NSE-20	1,714.97	0.39	(9.86)
NSE-25	3,254.66	0.07	(13.07)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.33	18.37	19.28	
Market Turnover (USD MN)	3.61	3.14	519.02	
Foreign Buys (%)	21.22	43.07	45.83	
Foreign Sales (%)	86.16	66.08	70.45	
Foreign Participation (%)	53.69	54.58	58.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	106.25	5.99	1,100
Liberty Kenya	5.94	3.85	19,500
Carbacid Investments	11.80	2.61	11,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.52	(9.74)	2,900
NBV Ltd	3.09	(8.31)	94,000
BOC Kenya	73.50	(8.13)	1,100
Home Afrika	0.34	(2.86)	489,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.72	0.62	1.66	29.60	(0.50)
Equity Group	1.25	-	1.20	47.50	(0.42)
Williamson Tea	0.27	0.13	0.13	151.50	(0.16)
KCB Group	0.09	0.00	0.03	40.75	1.75
Centum	0.05	-	-	9.36	1.52

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.61	0.32	4.15
KES/RWF	8.64	(0.05)	(5.81)
KES/TSH	19.60	(0.07)	(3.80)
USD/USH	3,880.00	(0.39)	(9.54)
USD/RWF	1,027.60	(0.02)	0.93
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,303.08	(0.45)	(8.28)
USE LCI**	271.75	(1.74)	(16.30)
RSE RSI	108.39	0.82	6.57
RSE RASI	147.24	0.17	1.31
DSE DSEI**	1,901.10	(0.04)	0.23
DSE TSI**	3,886.72	0.64	9.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	468,078.65	5.67	185.00	(2.13)
SBU	74,725.01	0.62	20.17	(3.40)
UMEM	5,737,694.79	5.83	190.18	0.09

RSE				
BOK	15,140,683.44	31.50	272.00	2.64
BLR	70,405.41	18.53	160.00	-
IMR	-	4.98	43.00	-
CMR	-	13.90	120.00	-
MTNR	4,103,361.63	20.50	177.00	-

DSE**				
CRDB	418,702.19	19.90	390.00	-
DCB	5,143.46	9.18	180.00	-
DSE	3,707,475.88	102.05	2,000.00	-
JATU	1,010.32	16.84	330.00	-
NMB	53,499,563.72	142.87	2,800.00	4.48
SWIS	1,200,565.37	98.99	1,940.00	(4.90)
TICL	933,443.21	13.27	260.00	(8.77)
TOL	88,785.93	30.62	600.00	1.69
TTP	489.85	6.12	120.00	-
VODA	2,750.32	39.29	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com