

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.03	(0.03)	(5.21)
GBP/KES	144.93	0.29	4.68
EUR/KES	121.21	0.39	5.30

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.28	0.96	(15.13)
NSE-20	1,719.40	0.26	(9.63)
NSE-25	3,277.54	0.70	(12.46)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.50	18.32	19.46	
Market Turnover (USD MN)	3.81	3.61	522.82	
Foreign Buys (%)	70.91	21.22	45.65	
Foreign Sales (%)	82.19	86.16	70.56	
Foreign Participation (%)	76.55	53.69	58.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.39	9.71	20,200
Sasini	21.00	7.69	500
BK Group	30.55	5.34	3,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.25	(9.72)	10,700
Kapchorua	100.25	(5.65)	14,000
Sanlam Kenya	11.15	(4.70)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.08	0.94	0.89	30.00	1.35
Equity Group	0.88	0.78	0.84	48.00	1.05
E.A Breweries	0.88	0.87	0.67	154.75	0.32
KCB Group	0.62	0.02	0.60	40.60	(0.37)
BAT Kenya	0.06	0.04	0.06	434.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.60	(0.02)	4.13
KES/RWF	8.64	(0.00)	(5.81)
KES/TSH	19.59	(0.03)	(3.84)
USD/USH	3,880.50	(0.01)	(9.56)
USD/RWF	1,027.89	(0.03)	0.90
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,300.49	(0.20)	(8.46)
USE LCI**	274.90	1.16	(15.33)
RSE RSI	108.39	-	6.57
RSE RASI	147.24	-	1.31
DSE DSEI**	1,903.90	0.15	0.38
DSE TSI**	3,891.02	0.11	9.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	19,988.59	2.17	70.83	1.19
DFCU	29,933.62	16.78	547.00	(0.18)
MTN	2,880,005.80	5.75	187.46	1.33
NVL	4,754.54	4.75	155.00	-
SBU	439,263.81	0.63	20.67	2.48
UCL	8,450.82	0.58	19.00	-
UMEM	138,127.14	5.83	190.00	(0.09)

RSE				
BOK	125,993.01	31.50	272.00	2.64
BLR	-	18.53	160.00	-
IMR	-	4.98	43.00	-
CMR	340,459.04	13.90	120.00	-
MTNR	448,884.82	20.50	177.00	-

DSE**				
CRDB	2,931,320.38	19.91	390.00	-
DCB	103,729.19	9.19	180.00	-
DSE	481,231.56	102.09	2,000.00	-
JATU	115,331.73	16.84	330.00	-
NMB	157,211.84	142.92	2,800.00	4.48
SWIS	21,785.07	99.02	1,940.00	(4.90)
TBL	1,112.73	556.37	10,900.00	-
TICL	1,327.11	13.27	260.00	-
TPCC	628,847.35	204.17	4,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com