

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.09	(0.05)	(5.26)
GBP/KES	144.61	0.22	4.90
EUR/KES	121.31	(0.08)	5.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.01	0.52	(14.69)
NSE-20	1,726.62	0.42	(9.25)
NSE-25	3,298.91	0.65	(11.89)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.58	18.49	19.56	
Market Turnover (USD MN)	1.04	3.80	523.92	
Foreign Buys (%)	5.88	70.91	45.56	
Foreign Sales (%)	41.94	82.19	70.50	
Foreign Participation (%)	23.91	76.55	58.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	42.75	9.62	3,100
Uchumi Supermarket	0.24	9.09	18,700
Eveready E.A	0.80	8.11	2,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	15.30	(10.00)	500
KPLC	1.40	(2.78)	4,722,200
Total Energies	23.50	(2.08)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.31	0.01	0.27	30.10	0.33
E.A Breweries	0.17	0.00	0.05	155.00	0.16
Equity Group	0.15	-	-	48.25	0.52
StanChart	0.10	0.03	0.04	135.25	(0.55)
KenGen	0.06	0.01	0.05	3.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.58	(0.06)	4.07
KES/RWF	8.63	(0.02)	(5.83)
KES/TSH	19.58	(0.05)	(3.88)
USD/USH	3,880.00	0.01	(9.54)
USD/RWF	1,028.21	(0.03)	0.87
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,299.79	(0.05)	(8.51)
USE LCI**	273.33	(0.57)	(15.81)
DSE DSEI**	1,899.97	(0.21)	0.17
DSE TSI**	3,886.08	(0.13)	9.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	11,602.17	2.15	70.00	(1.17)
MTN	1,693,840.72	5.68	185.00	(1.31)
NVL	12,369.51	4.76	155.00	-
SBU	11,408.80	0.64	21.00	1.60
UMEM	82,228.11	5.83	190.00	-
DSE**				
CRDB	3,254,165.88	19.92	390.00	(1.27)
DCB	26,810.75	8.94	175.00	-
DSE	3,520,225.52	102.14	2,000.00	-
JATU	173.63	17.36	340.00	-
NMB	129,835.51	142.99	2,800.00	-
TBL	5,566.42	556.64	10,900.00	-
TCC	8,681.58	868.16	17,000.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 5th August 2022 in observance of Umuganura Day.

RESEARCH DEPARTMENT

research@dyerandblair.com