

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

8TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.13	(0.03)	(5.29)
GBP/KES	144.35	0.18	5.07
EUR/KES	121.50	(0.16)	5.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.05	0.73	(14.06)
NSE-20	1,744.58	1.04	(8.30)
NSE-25	3,352.18	1.61	(10.46)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.72	18.58	19.71	
Market Turnover (USD MN)	3.68	1.04	523.92	
Foreign Buys (%)	2.91	5.88	45.56	
Foreign Sales (%)	89.63	41.94	70.50	
Foreign Participation (%)	46.27	23.91	58.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	507.00	9.74	100
Equity Group	51.50	6.74	99,300
Liberty Kenya	6.22	5.42	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.73	(8.75)	15,500
Home Afrika	0.33	(5.71)	68,000
BOC Kenya	70.00	(4.44)	10,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.20	0.02	3.17	30.00	(0.33)
NCBA Group	0.05	0.02	0.02	25.70	0.59
E.A Breweries	0.05	0.00	0.03	155.25	0.16
DTB	0.05	-	0.04	49.00	-
KCB Group	0.05	0.00	0.00	42.20	1.08

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.57	(0.03)	4.04
KES/RWF	8.66	0.29	(5.55)
KES/TSH	19.58	0.01	(3.87)
USD/USH	3,880.01	(0.00)	(9.54)
USD/RWF	1,031.50	(0.32)	0.56
USD/TSH	2,333.01	(0.04)	(1.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,307.87	0.62	(7.94)
USE LCI**	275.99	0.97	(14.99)
RSE RSI	108.39	-	6.57
RSE RASI	147.24	-	1.31
DSE DSEI**	1,910.62	0.56	0.73
DSE TSI**	3,886.31	0.01	9.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	6,717.74	16.79	547.00	-
MTN	464,482.35	5.78	188.12	1.69
NIC	2,210.59	0.18	6.00	-
UMEM	67,085.25	5.83	190.00	-
RSE				
BOK	125,651.06	31.41	272.00	2.64
BLR	-	18.48	160.00	-
IMR	-	4.97	43.00	-
CMR	339,535.04	13.86	120.00	-
MTNR	447,666.56	20.44	177.00	-
DSE**				
CRDB	609,763.94	19.91	390.00	-
DCB	18,765.03	8.94	175.00	-
DSE	2,042.45	102.12	2,000.00	-
NICO	115,306.65	17.87	350.00	2.94
SWIS	12,877.66	99.06	1,940.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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