

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.17	(0.04)	(5.33)
GBP/KES	144.36	(0.01)	5.06
EUR/KES	121.49	0.01	5.08

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	145.09	1.43	(12.84)
NSE-20	1,774.85	1.74	(6.71)
NSE-25	3,403.27	1.52	(9.10)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.98	18.71	19.99	
Market Turnover (USD MN)	2.76	3.68	526.83	
Foreign Buys (%)	51.60	2.91	45.60	
Foreign Sales (%)	68.43	89.63	70.49	
Foreign Participation (%)	60.01	46.27	58.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	16.90	9.74	1,700
WPP Scangroup	3.88	8.38	300
Uchumi	0.27	8.00	102,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	43.00	(2.27)	2,000
Cabarcid	11.55	(2.12)	11,400
BAT Kenya	438.00	(1.57)	15,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.01	0.73	0.43	53.25	3.40
KCB Group	0.72	0.14	0.68	42.35	0.36
Safaricom	0.52	0.43	0.46	30.45	1.50
E.A Breweries	0.10	0.04	0.06	157.50	1.45
BAT Kenya	0.06	-	0.06	438.00	(1.57)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.52	(0.17)	3.86
KES/RWF	8.76	1.12	(4.49)
KES/TSH	19.57	(0.08)	(3.95)
USD/USH	3,875.01	0.13	(9.40)
USD/RWF	1,043.51	(1.16)	(0.60)
USD/TSH	2,332.01	0.04	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,311.23	0.26	(7.70)
USE LCI**	274.09	0.28	(15.58)
RSE RSI	109.10	0.66	7.27
RSE RASI	147.44	0.14	1.44
DSE DSEI**	1,920.21	0.50	1.24
DSE TSI**	3,884.26	(0.05)	8.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	11,840.43	2.15	70.00	-
MTN	120,692.62	5.69	185.00	-
NIC	12,750.76	0.18	6.00	-
CL	21,210.95	0.57	18.59	(2.16)
UMEM	12,301.75	6.15	200.00	5.26

RSE				
BOK	180,169.48	31.06	272.00	0.74
BLR	-	18.27	160.00	-
IMR	29,464.84	4.91	43.00	-
CMR	-	13.70	120.00	-
MTNR	-	20.21	177.00	-

DSE**				
CRDB	6,397,105.76	20.19	395.00	1.28
DCB	97,126.97	8.69	170.00	(2.86)
DSE	979,139.62	102.21	2,000.00	-
JATU	99,804.79	15.33	300.00	-
NMB	590,958.80	143.09	2,800.00	-
TCCL	25,398.35	72.57	1,420.00	-
OL	211,567.75	30.66	600.00	-
TPCC	1,082,812.93	199.30	3,900.00	(2.50)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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