

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.24	(0.06)	(5.39)
GBP/KES	144.88	(0.36)	4.72
EUR/KES	124.34	(2.35)	2.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.81	2.56	(10.60)
NSE-20	1,796.20	1.20	(5.59)
NSE-25	3,454.51	1.51	(7.73)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.45	18.96	20.50	
Market Turnover (USD MN)	1.92	2.76	528.84	
Foreign Buys (%)	30.15	51.60	45.54	
Foreign Sales (%)	45.03	68.43	70.39	
Foreign Participation (%)	37.59	60.01	57.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.80	9.59	100
Longhorn Publishers	3.57	9.17	5,800
Home Afrika	0.36	9.09	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.19	(8.37)	800
NBV Ltd	3.34	(3.75)	90,000
Equity Group	51.75	(2.82)	1,317,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.18	0.53	31.80	4.43
Equity Group	0.57	0.36	0.01	51.75	(2.82)
KCB Group	0.26	0.00	0.23	42.80	1.06
I&M Group	0.19	-	-	17.00	-
StanChart	0.06	0.02	0.02	140.00	0.54

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.37	(0.44)	3.40
KES/RWF	8.63	(1.44)	(5.87)
KES/TSH	19.56	(0.06)	(4.00)
USD/USH	3,860.00	0.39	(8.98)
USD/RWF	1,029.05	1.39	0.79
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,310.09	(0.09)	(7.78)
USE LCI**	273.88	(0.08)	(15.64)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,928.60	0.44	1.68
DSE TSI**	3,884.26	-	8.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	88,295.53	5.71	185.00	(0.10)
UCL	15,071.95	0.53	17.00	(8.55)
UMEM	126,655.01	6.18	200.00	5.26

RSE				
BOK	34,669.76	31.52	272.00	0.74
BLR	22,247.97	18.54	160.00	-
IMR	2,989.57	4.98	43.00	-
CMR	-	13.90	120.00	-
MTNR	-	20.51	177.00	-

DSE**				
CRDB	740,027.92	20.20	395.00	-
DCB	23,295.89	8.69	170.00	-
DSE	127,217.23	102.26	2,000.00	-
JATU	306.79	15.34	300.00	-
NICO	2,201.25	17.90	350.00	-
NMB	201,438,475.03	143.17	2,800.00	-
TPCC	27,196,562.89	199.42	3,900.00	-
TTP	613.59	6.14	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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