

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.31	(0.06)	(5.45)
GBP/KES	145.42	(0.37)	4.36
EUR/KES	122.89	1.17	3.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.88	(1.30)	(11.76)
NSE-20	1,799.46	0.18	(5.42)
NSE-25	3,417.40	(1.07)	(8.72)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.19	19.44	20.23	
Market Turnover (USD MN)	0.75	1.91	529.63	
Foreign Buys (%)	16.81	30.15	45.50	
Foreign Sales (%)	39.97	45.03	70.35	
Foreign Participation (%)	28.39	37.59	57.92	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.39	9.13	400
Britam Holdings	6.28	4.67	1,300
NBV Ltd	3.47	3.89	36,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	26.20	(4.73)	57,400
Equity Group	50.50	(2.42)	28,400
Liberty Kenya	6.00	(2.28)	13,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.35	0.10	0.25	31.15	(2.04)
I&M Group	0.15	-	-	17.00	-
KCB Group	0.04	-	0.00	43.05	0.58
KenGen	0.03	0.00	0.01	3.79	(0.52)
StanChart	0.02	-	-	139.25	(0.54)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.93	(1.35)	2.00
KES/RWF	8.63	(0.05)	(5.91)
KES/TSH	19.55	(0.06)	(4.06)
USD/USH	3,810.01	1.30	(7.57)
USD/RWF	1,029.17	(0.01)	0.78
USD/TSH	2,332.01	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,341.05	2.36	(5.61)
USE LCI**	276.47	0.95	(14.84)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,921.69	(0.36)	1.32
DSE TSI**	3,884.48	0.01	8.96

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,323,613.04	2.66	85.00	-
MTN	1,694,913.38	5.87	187.41	1.30
SBU	37,048.21	0.67	21.24	1.14
UCL	475.99	0.59	19.00	11.76

RSE				
BOK	-	31.53	272.00	-
BLR	478,210.97	19.13	165.00	-
IMR	42,870.89	4.98	43.00	-
CMR	-	13.91	120.00	-
MTNR	-	20.52	177.00	-

DSE**				
CRDB	626,406.08	20.21	395.00	-
DSE	2,155,790.34	102.33	2,000.00	-
NICO	24,532.50	17.91	350.00	-
NMB	71,810,391.14	143.26	2,800.00	-
TOL	96,748.61	31.21	610.00	1.67
TPCC	1,197,206.52	199.53	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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