

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.36	(0.04)	(5.49)
GBP/KES	144.80	0.43	4.77
EUR/KES	122.59	0.25	4.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.03	0.10	(11.67)
NSE-20	1,794.18	(0.29)	(5.70)
NSE-25	3,426.77	0.27	(8.47)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.20	19.18	20.26	
Market Turnover (USD MN)	1.86	0.75	531.60	
Foreign Buys (%)	39.63	16.81	45.47	
Foreign Sales (%)	45.00	39.97	70.25	
Foreign Participation (%)	42.32	28.39	57.86	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	400.00	8.62	100
Jubilee Holdings	260.00	2.97	13,800
HF Group	3.60	2.86	2,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.20	(7.95)	100
Express Kenya	3.40	(6.85)	100
Longhorn Publishers	3.27	(6.84)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.33	0.67	0.71	31.15	-
Co-op	0.15	-	-	12.70	(0.78)
E.A Breweries	0.08	-	0.01	157.00	(0.16)
KCB Group	0.07	0.01	0.06	43.00	(0.12)
Equity Group	0.03	-	-	51.25	1.49

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.59	(1.09)	0.90
KES/RWF	8.69	0.77	(5.18)
KES/TSH	19.54	(0.04)	(4.10)
USD/USH	3,770.01	1.05	(6.44)
USD/RWF	1,037.51	(0.81)	(0.02)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,331.07	(0.74)	(6.31)
USE LCI**	276.71	0.09	(14.77)
DSE DSEI**	1,926.90	0.27	1.59
DSE TSI**	3,887.01	0.07	9.03

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	221.62	2.22	70.00	-
MTN	275,676.55	6.03	190.53	1.66
SBU	238,204.54	0.63	20.00	(5.84)

DSE**				
CRDB	3,706,954.80	20.22	395.00	-
DCB	15,400.52	8.70	170.00	-
DSE	2,047.26	102.36	2,000.00	-
NICO	45,423.60	18.17	355.00	1.43
SWIS	992.92	99.29	1,940.00	-
TCCL	217,828.57	77.80	1,520.00	7.04
TOL	15,610.37	31.22	610.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwandan Stock Exchange remained closed on 15th August 2022 in observance of the Assumption of Mary Day.

RESEARCH DEPARTMENT

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