

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.41	(0.05)	(5.54)
GBP/KES	144.51	0.20	4.96
EUR/KES	122.05	0.44	4.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.21	0.12	(11.56)
NSE-20	1,785.26	(0.50)	(6.17)
NSE-25	3,439.23	0.36	(8.14)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.21	19.19	20.28	
Market Turnover (USD MN)	1.63	1.86	533.32	
Foreign Buys (%)	32.52	39.63	45.43	
Foreign Sales (%)	19.28	45.00	70.09	
Foreign Participation (%)	25.90	42.32	57.76	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Stanbic Group	14.75	9.26	100
Total Energies	25.85	7.71	1,100
Express Kenya	3.65	7.35	200

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
WPP Scangroup	3.63	(8.10)	122,700
StanChart	133.75	(4.29)	113,900
KPLC	1.44	(4.00)	984,600

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	0.63	0.45	0.22	31.10	(0.16)
Equity Group	0.52	-	-	52.25	1.95
StanChart	0.13	0.03	0.02	133.75	(4.29)
KCB Group	0.10	0.01	0.02	42.95	(0.12)
E.A Breweries	0.07	0.00	0.01	156.25	(0.48)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.46	(0.38)	0.51
KES/RWF	8.74	0.58	(4.64)
KES/TSH	19.53	(0.05)	(4.14)
USD/USH	3,757.36	0.34	(6.08)
USD/RWF	1,044.01	(0.63)	(0.65)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,331.07	-	(6.31)
USE LCI**	276.71	-	(14.77)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,925.64	(0.07)	1.53
DSE TSI**	3,891.76	0.12	9.16

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	222.47	2.22	70.00	-
MTN	276,741.06	6.06	190.53	1.67
SBU	239,124.35	0.64	20.00	(5.84)
RSE**				
BOK	28,000.50	31.11	272.00	-
BLR	3,774.58	18.87	165.00	-
IMR	31,969.53	4.92	43.00	-
CMR	-	13.73	120.00	-
MTNR	-	20.25	177.00	-
DSE**				
CRDB	2,005,967.15	20.23	395.00	-
DCB	124,832.30	8.71	170.00	-
DSE	1,178,988.77	102.41	2,000.00	-
NICO	135,247.79	18.18	355.00	1.43
NMB	1,282,299.81	99.34	1,940.00	-
TOL	778.35	77.83	1,520.00	7.04
TPCC	41,294.31	31.24	610.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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