

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.45	(0.03)	(5.58)
GBP/KES	144.01	0.34	5.29
EUR/KES	121.35	0.57	5.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.81	(0.27)	(11.80)
NSE-20	1,792.92	0.43	(5.76)
NSE-25	3,422.76	(0.48)	(8.58)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.16	19.21	20.22	
Market Turnover (USD MN)	2.28	1.63	533.32	
Foreign Buys (%)	74.76	32.52	45.43	
Foreign Sales (%)	72.67	19.28	70.09	
Foreign Participation (%)	73.72	25.90	57.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	6.74	9.77	200
WPP Scangroup	3.86	6.34	7,200
E.A Cables	1.26	5.88	35,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	91.00	(9.45)	100
Total Energies	23.50	(9.09)	3,000
BK Group	30.10	(6.96)	1,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.97	1.67	1.59	31.10	-
E.A Breweries	0.07	0.00	0.02	152.50	(2.40)
KCB Group	0.04	-	-	43.20	0.58
StanChart	0.04	-	-	133.75	-
Equity Group	0.02	0.00	0.00	51.25	(1.91)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.48	0.04	0.55
KES/RWF	8.62	(1.38)	(5.95)
KES/TSH	19.52	(0.03)	(4.17)
USD/USH	3,760.01	(0.07)	(6.15)
USD/RWF	1,029.91	1.35	0.71
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,312.41	(1.40)	(7.62)
USE LCI**	276.12	(0.21)	(14.95)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,923.37	(0.12)	1.41
DSE TSI**	3,893.83	0.05	9.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	34,313.91	2.64	83.08	(2.26)
DFCU	1,007.89	17.38	547.00	-
MTN	56,925.70	6.04	190.00	(0.28)
SBU	96,545.68	0.64	20.02	0.10
UCL	19.32	0.60	19.00	-
UMEM	151,136.05	6.36	200.11	0.06

RSE**				
BOK	25,237.47	31.55	272.00	-
BLR	5,741.06	19.14	165.00	-
IMR	-	4.99	43.00	-
CMR	-	13.92	120.00	-
MTNR	-	20.53	177.00	-

DSE**				
CRDB	62,325,863.47	20.49	400.00	-
DCB	36,180.59	8.71	170.00	-
DSE	104,912.69	112.69	2,200.00	10.00
NMB	68,125.12	17.93	350.00	-
SWIS	96,479.52	100.39	1,960.00	1.03
TBL	57,506.83	558.32	10,900.00	-
TCCL	58,392.96	77.86	1,520.00	-
TPCC	1,042,375.88	199.77	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com