

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.47	(0.02)	(5.60)
GBP/KES	144.01	-	5.29
EUR/KES	121.35	-	5.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.55	(0.18)	(11.96)
NSE-20	1,789.45	(0.19)	(5.95)
NSE-25	3,410.21	(0.37)	(8.91)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.12	19.15	20.19	
Market Turnover (USD MN)	0.84	2.28	534.20	
Foreign Buys (%)	53.16	74.76	45.44	
Foreign Sales (%)	68.58	72.67	70.09	
Foreign Participation (%)	60.87	73.72	57.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	3.66	9.91	100,800
Kapchorua Tea	100.00	9.89	100
NBV Ltd	3.67	7.31	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	3.57	(7.51)	2,100
Home Afrika	0.34	(5.56)	107,900
Eveready EA	0.78	(3.70)	13,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.02	0.51	0.42	31.05	(0.16)
KCB Group	0.00	0.09	0.02	43.35	0.35
Equity Group	0.00	0.05	0.00	49.45	(3.51)
I&M Group	0.00	0.04	0.00	17.00	-
ABSA	0.00	0.03	-	12.30	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.81	1.04	1.60
KES/RWF	8.62	0.01	(5.94)
KES/TSH	19.52	(0.02)	(4.19)
USD/USH	3,800.01	(1.06)	(7.28)
USD/RWF	1,030.22	(0.03)	0.68
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,331.76	1.47	(6.26)
USE LCI**	278.21	0.76	(14.31)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,917.66	(0.30)	1.10
DSE TSI**	3,894.48	0.02	9.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	15,232.83	2.67	85.00	2.31
MTN	1,095,013.57	5.97	190.00	-
SBU	15,383.74	0.66	21.00	4.90
RSE**				
BOK	312,281.11	31.54	272.00	-
BLR	84,193.44	19.13	165.00	-
IMR	9,474.66	4.99	43.00	-
CMR	-	13.92	120.00	-
MTNR	-	20.53	177.00	-
DSE**				
CRDB	4,796,516.21	20.49	400.00	-
DCB	87.09	8.71	170.00	-
JATU	148.57	14.86	290.00	-
NMB	35,862.49	17.93	350.00	-
SWIS	5,020.75	100.41	1,960.00	-
TBL	22,492,453.51	558.43	10,900.00	-
TCCL	467,237.05	77.87	1,520.00	-
TOL	98,365.69	32.79	640.00	4.92
VODA	394.49	39.45	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com