

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.57	(0.08)	(5.69)
GBP/KES	144.15	(0.09)	5.20
EUR/KES	121.58	(0.19)	5.01

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.32	(0.16)	(12.10)
NSE-20	1,779.19	(0.57)	(6.48)
NSE-25	3,382.52	(0.81)	(9.65)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	19.07	19.10	20.16	
Market Turnover (USD MN)	2.39	0.84	536.72	
Foreign Buys (%)	37.65	53.16	45.41	
Foreign Sales (%)	32.38	68.58	69.91	
Foreign Participation (%)	35.01	60.87	57.66	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.98	8.74	189,500
Sameer	4.04	8.60	10,100
Liberty Kenya	7.20	6.19	11,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	13.50	(8.16)	1,200
Kakuzi	368.25	(7.94)	1,900
Jubilee Holdings	252.25	(4.81)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.62	0.64	0.65	31.25	0.64
E.A Breweries	0.49	0.26	-	153.75	(1.91)
Equity Group	0.12	0.00	0.11	48.00	(2.93)
KCB Group	0.03	0.00	0.00	43.25	(0.23)
NCBA Group	0.02	-	-	25.80	(3.19)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.01	0.63	2.23
KES/RWF	8.62	(0.06)	(6.00)
KES/TSH	19.50	(0.08)	(4.27)
USD/USH	3,827.01	(0.71)	(8.05)
USD/RWF	1,030.42	(0.02)	0.66
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,337.62	0.44	(5.85)
USE LCI**	276.23	(0.71)	(14.92)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,925.74	0.42	1.53
DSE TSI**	3,892.68	(0.05)	9.19

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,327.90	2.66	85.00	-
MTN	80,938.73	5.94	189.96	(0.02)
SBU	684,257.39	0.62	20.00	(4.76)

RSE**				
BOK	-	31.56	272.00	-
BLR	-	19.15	165.00	-
IMR	-	4.99	43.00	-
CMR	-	13.93	120.00	-
MTNR	-	20.54	177.00	-

DSE**				
CRDB	742,235.69	20.51	400.00	-
DCB	871.67	8.72	170.00	-
DSE	261,194.60	102.55	2,000.00	(9.09)
NMB	1,025,519.54	143.57	2,800.00	-
SWIS	2,914.47	100.50	1,960.00	-
TCCL	7,793.79	77.94	1,520.00	-
TPCC	16,597.70	199.97	3,900.00	-
VODA	39,481.71	39.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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