

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.63	(0.05)	(5.73)
GBP/KES	142.27	1.30	6.43
EUR/KES	120.62	0.79	5.76

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.56	(1.89)	(13.76)
NSE-20	1,770.46	(0.49)	(6.94)
NSE-25	3,355.85	(0.79)	(10.36)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.70	19.06	19.78	
Market Turnover (USD MN)	1.18	2.38	537.97	
Foreign Buys (%)	28.62	100.00	45.37	
Foreign Sales (%)	34.19	32.38	69.83	
Foreign Participation (%)	31.41	66.19	57.60	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.30	9.52	100
Trans-Century	1.26	5.88	2,700
Home Afrika	0.38	5.56	454,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.40	(8.11)	2,000
Sameer Africa	3.77	(6.68)	500
Eveready E.A	0.73	(6.41)	

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.84	0.25	0.28	30.10	(3.68)
Equity Group	0.07	-	-	49.00	2.08
KCB Group	0.07	-	0.04	43.50	0.58
StanChart	0.06	0.01	0.01	135.75	(1.81)
Williamson Tea	0.03	0.03	0.03	150.25	0.17

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.02	0.03	2.27
KES/RWF	8.62	(0.02)	(6.02)
KES/TSH	19.49	(0.05)	(4.32)
USD/USH	3,830.01	(0.08)	(8.13)
USD/RWF	1,030.69	(0.03)	0.63
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,319.65	(1.34)	(7.11)
USE LCI**	273.96	(0.82)	(15.62)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,924.97	(0.04)	1.49
DSE TSI**	3,893.04	0.01	9.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,061.98	2.65	85.00	-
MTN	188,686.23	5.78	185.02	(2.62)
UMEM	24,256.92	6.25	200.00	(0.05)

RSE				
BOK	-	31.57	272.00	-
BLR	-	19.15	165.00	-
IMR	4,990.89	4.99	43.00	-
CMR	-	13.93	120.00	-
MTNR	-	20.54	177.00	-

DSE**				
CRDB	558,542.29	20.52	400.00	-
DSE	64,226.21	102.60	2,000.00	-
NICO	17,954.61	17.95	350.00	-
PAL	590,922.15	143.64	2,800.00	-
SWIS	2,723.97	23.08	450.00	-
TCCL	3,898.72	77.97	1,520.00	-
TOL	89,773.05	35.91	700.00	9.38
TPCC	844,277.10	200.07	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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