

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH AUGUST 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	119.80	(0.07)	(5.89)
GBP/KES	141.21	0.17	7.13
EUR/KES	119.25	0.49	6.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.56	(1.27)	(15.56)
NSE-20	1,758.76	0.29	(7.56)
NSE-25	3,295.81	(0.85)	(11.97)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	18.29	18.52	19.36	
Market Turnover (USD MN)	1.90	1.15	541.20	
Foreign Buys (%)	3.49	53.29	45.23	
Foreign Sales (%)	64.34	42.34	69.74	
Foreign Participation (%)	33.91	47.82	57.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	31.80	9.66	100
Standard Group	14.70	8.89	500
BOC Kenya	77.25	8.42	4,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	39.50	(8.14)	100
Longhorn	3.79	(5.25)	518,900
E.A Cables	1.20	(4.00)	56,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.86	0.01	0.33	29.10	(2.35)
Equity Group	0.84	0.02	0.80	48.00	(0.72)
KenGen	0.04	-	0.03	3.69	(0.27)
KCB Group	0.03	-	-	42.95	(0.92)
ABSA Bank	0.02	-	-	11.60	(3.33)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.05	(0.53)	2.38
KES/RWF	8.61	(0.04)	(6.11)
KES/TSH	19.47	(0.07)	(4.45)
USD/USH	3,840.01	0.47	(8.41)
USD/RWF	1,031.26	(0.03)	0.58
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,326.88	0.55	(6.60)
USE LCI**	285.22	4.11	(12.15)
RSE RSI	109.10	-	7.27
RSE RASI	147.44	-	1.44
DSE DSEI**	1,923.95	(0.05)	1.44
DSE TSI**	3,887.46	(0.14)	9.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,807.88	2.81	90.00	28.57
MTN	3,680,447.27	6.19	198.28	7.17
SBU	25,551.67	0.66	21.00	-
UCL	129,840.86	0.56	17.90	(5.79)
UMEM	50,731,495.32	6.24	200.00	-
RSE**				
BOK	-	31.60	272.00	-
BLR	1,725,139.41	19.17	165.00	-
IMR	-	5.00	43.00	-
CMR	-	13.94	120.00	-
MTNR	-	20.56	177.00	-

DSE**				
CRDB	465,977.92	20.55	400.00	-
DCB	1,746.70	8.73	170.00	-
DSE	12,329.63	102.75	2,000.00	-
NICO	744.92	14.90	290.00	-
NMB	359.61	17.98	350.00	-
PAL	266,977.65	143.85	2,800.00	-
SWALA	205.49	20.55	400.00	-
TBL	231.18	23.12	450.00	-
TICL	11,713.15	78.09	1,520.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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